

## **AXIS Optimizer**

**AXIS Optimizer for Milestone XProtect®**

**AXIS Optimizer for Siemens Siveillance™**

**User manual**

# AXIS Optimizer

## Table of Contents

---

<b>AXIS Optimizer</b> .....	3
System requirements .....	3
Compatibility .....	3
Support for federated systems .....	3
Support for interconnected systems .....	3
Release notes .....	4
<b>Install or update AXIS Optimizer</b> .....	5
Install AXIS Optimizer .....	5
Which versions are installed in my system? .....	5
Advanced installation options .....	5
Update notifications .....	6
Manual update .....	6
Upgrade system automatically .....	7
User privileges .....	8
<b>Access device settings</b> .....	9
Device assistant .....	9
Configure an Axis device .....	9
Install applications on an Axis device .....	9
Configure applications on an Axis device .....	9
Update applications on an Axis device .....	9
Restart an Axis device .....	9
Copy an Axis device's IP address .....	9
<b>Perform automation</b> .....	11
Create actions for Axis devices .....	11
Centrally manage license plate lists .....	19
<b>Respond to live events</b> .....	23
Use device controls .....	23
Interact through speakers .....	27
Manage visitors .....	31
Visualize audio .....	41
<b>Forensic search</b> .....	44
Forensic search .....	44
Vehicle search .....	47
Zone speed search .....	49
Container search .....	50
Create a high quality PDF report .....	52
Axis license plates .....	52
<b>Video dewarping</b> .....	55
Create a dewarping view .....	55
Create a dewarping view for multisensor panoramic cameras .....	56
Set a home position .....	57
Allow operators to control and edit dewarping views .....	58
Performance and troubleshooting .....	58
<b>Body worn integration</b> .....	60
Learn more .....	60
<b>System management and security controls</b> .....	61
Customize feature access for operators .....	61
Device management .....	62
AXIS Site Designer import .....	64
Account management .....	66
Axis events .....	66
Metadata and search .....	67
<b>Need more help?</b> .....	68
FAQ .....	68
Troubleshooting .....	68
Contact support .....	68
<b>Tips and tricks</b> .....	69
Add web page in a Smart Client view .....	69
Export videos with embedded search functions .....	69

# AXIS Optimizer

## AXIS Optimizer

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### AXIS Optimizer

AXIS Optimizer unlocks Axis features directly in Milestone XProtect or Siemens Siveillance Video. The application optimizes the performance of Axis devices in these video management systems which allows you to save both time and effort when configuring a system or during daily operation. The application is free of charge.

### System requirements

AXIS Optimizer is fully supported on the following platforms:

- Milestone XProtect Essential+
- Milestone XProtect Express+
- Milestone XProtect Professional+
- Milestone XProtect Expert
- Milestone XProtect Corporate
- Siemens Siveillance Video Pro
- Siemens Siveillance Video Advanced
- Siemens Siveillance Video Core Plus
- Siemens Siveillance Video Core

We recommend to use the latest versions of Management Client and Smart Client. The latest version of AXIS Optimizer is always tested and compatible with the latest version of the VMS. For more information, read the *Release notes on page 4*.

#### Note

Minimum supported platform

- VMS version 2019 R3.

When we refer to *Smart Client* in the help, we mean both Milestone XProtect Smart Client and Video Client in a Siemens system.

### Compatibility

In the Compatibility information page you can verify which AXIS Optimizer features are supported by your VMS version.

#### In Management Client

1. Go to Site Navigation > Basics > AXIS Optimizer.
2. Click **Show compatibility info**.

#### In Smart Client

1. Go to Settings > Axis general options.
2. Click **Show compatibility info**.

### Support for federated systems

AXIS Optimizer is fully supported in federated systems.

# AXIS Optimizer

## AXIS Optimizer

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### Support for interconnected systems

AXIS Optimizer is fully supported with interconnected systems.

#### Note

##### Requirements

- VMS version 2022 R3 or later.

### Release notes

To see the latest release notes, go to [axis.com/ftp/pub\\_soft/cam\\_srv/optimizer\\_milestone/latest/relnote.txt](https://axis.com/ftp/pub_soft/cam_srv/optimizer_milestone/latest/relnote.txt).

# AXIS Optimizer

## Install or update AXIS Optimizer

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### Install or update AXIS Optimizer

#### Install AXIS Optimizer



To watch this video, go to the web version of this document.  
[help.axis.com/?&tpid=50331&tsection=install-axis-optimizer](https://help.axis.com/?&tpid=50331&tsection=install-axis-optimizer)

#### Note

To update AXIS Optimizer, you must have administrator rights.

1. Make sure you have the correct client version of the VMS.
2. Log in to your MyAxis account.
3. From [axis.com/products/axis-optimizer-for-milestone-xprotect](https://axis.com/products/axis-optimizer-for-milestone-xprotect), download AXIS Optimizer to each device that runs Management Client or Smart Client.
4. Run the downloaded file and follow the instructions in the step-by-step guide.

#### Which versions are installed in my system?

In **System overview** you can see which versions of AXIS Optimizer and AXIS Optimizer Body Worn Extension that are installed on different server and clients in your system.

#### Note

To view your system's clients or servers in **System overview**, they must have AXIS Optimizer version 3.7.17.0, AXIS Optimizer Body Worn Extension version 1.1.11.0 or later versions.

To view active servers and clients:

1. In Management Client, go to **Site Navigation > AXIS Optimizer > System overview**.

To upgrade a certain server or client:

1. Go to that specific server or client and upgrade it locally.

#### Advanced installation options

To install AXIS Optimizer on several devices at the same time, without user interaction:

1. Right-click the **Start** menu.
2. Click **Run**.
3. Browse to the downloaded installation file and click **Open**.

# AXIS Optimizer

## Install or update AXIS Optimizer

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4. Add one or more parameters at the end of the path.

Parameter	Description
/SILENT	During a silent installation, the step-by-step guide and the background window are not shown. However, the installation progress window is shown.
/VERYSILENT	During a very silent installation, neither the step-by-step guide and the background window nor the installation progress window are shown.
/FULL	Install all components, for example the optional event server plugin. This is useful to combine with /VERYSILENT.
/SUPPRESSMSGBOXES	Suppress all message boxes. This is typically combined with /VERYSILENT.
/log=<filename>	Create a log file.
/NORESTART	Prevent the computer from restarting during the installation.

5. Press Enter.

### Example:

Verysilent installation, logged to output.txt, with no restart of the computer

```
.\AxisOptimizerXProtectSetup.exe /VERYSILENT /log=output.txt /NORESTART
```

## Update notifications

AXIS Optimizer regularly checks for new versions of itself and notifies you when there are new updates. If you have a network connection, you'll receive update notifications in Smart Client.

### Note

To update AXIS Optimizer, you must have administrator rights.

To change which type of notifications you receive:

1. In Smart Client, go to **Settings > Axis general options > Notification preference**.
2. Select **All, Major** or **None**.

To configure update notifications for all clients in your VMS, go to Management Client.

- Go to **Site Navigation > AXIS Optimizer > System overview**.
- Click **System upgrade settings**.
- Turn on or off **Show upgrade notifications on all clients**.

## Manual update

You can manually update AXIS Optimizer from both Management Client and Smart Client.

### Note

To update AXIS Optimizer, you must have administrator rights.

In Management Client

1. Go to **Site Navigation > Basics > AXIS Optimizer**.

# AXIS Optimizer

## Install or update AXIS Optimizer

---

2. Click **Update**.

### In Smart Client

1. Go to **Settings > Axis general options**.
2. Click **Update**.

## Upgrade system automatically

From the VMS management server, you can publish a local AXIS Optimizer version to your system. When you do this, AXIS Optimizer will be upgraded automatically on all client machines. Automatic upgrade never interrupts operator work. Silent installations are performed during machine or VMS client restarts. Automatic upgrade is supported also when the client is not connected to the internet.

### Note

Automatic upgrade is supported for clients that run AXIS Optimizer 4.4 or later.

## Turn on automatic upgrade



To watch this video, go to the web version of this document.  
[help.axis.com/?&tpid=50331&tsection=turn-on-automatic-upgrade](http://help.axis.com/?&tpid=50331&tsection=turn-on-automatic-upgrade)

### Note

#### Requirements

- A system where Management Client runs on the same machine as the VMS management server.
- PC administrator rights on the VMS management server.

To turn on automatic upgrade, you must publish a specific AXIS Optimizer version to your system:

1. On the VMS management server, install the AXIS Optimizer version you want to publish to the whole system.
2. On the VMS management server machine, open Management Client.
3. Go to **Site Navigation > AXIS Optimizer > System overview**.
4. Click **System upgrade settings**.
5. Make sure the **Local version** is correct and click **Publish**.

If a published AXIS Optimizer version already exists, it's replaced by the new version.

### Note

Client machines with an earlier AXIS Optimizer version than 4.4 must be manually upgraded.

# AXIS Optimizer

## Install or update AXIS Optimizer

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### Turn off automatic upgrade

To turn off automatic upgrade, you must reset the published version:

1. On the VMS management server machine, open Management Client.
2. Go to **Site Navigation > AXIS Optimizer > System overview** .
3. Click **System upgrade settings > Reset published version**.

### Learn more

- Smart Clients without AXIS Optimizer can access the published installer file from the management server web page ([http://\[serveraddress\]/installation/](http://[serveraddress]/installation/)) even if they're not connected to the internet.
- AXIS Optimizer installation package is available and configurable in the VMS Download manager.
- On federated or interconnected systems, you must publish AXIS Optimizer on each management server.
- After you published a new version of AXIS Optimizer you can monitor which clients has updated to the published version. Machines on the **System overview** page will show a green check symbol when they are running the published version.
- Automatic upgrade is turned off on machines that run a VMS Management server.

### User privileges

AXIS Optimizer includes a specific *Axis Optimizer user role*. The purpose is to make it simple for you to give users the required Smart Client privileges to use AXIS Optimizer's features and capabilities.

If you run XProtect 2018 R3 or earlier, this role is only available in XProtect Corporate.

If you run XProtect 2019 R1 or later, this role is available for the these XProtect editions:

- Corporate
- Expert
- Professional+
- Essential+
- Express+

If you prefer to configure privileges manually, use this configuration to let a Smart Client operator use all capabilities included in AXIS Optimizer:

- Hardware: Driver Commands
- Cameras: AUX commands

#### Note

For more advanced user roles handling, see *Customize feature access for operators on page 61*.



# AXIS Optimizer

## Access device settings

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### Access device settings

#### Device assistant

Use Device assistant to give easy access to all Axis device settings directly in the VMS Management Client. You can easily find and reach your Axis device webpage inside the VMS to change different device settings. You can also configure applications installed on your devices.

##### Important

To use Device assistant, the Axis device must be connected to the same network as Management Client.

#### Configure an Axis device

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Device assistant**.
2. Select a device and go to **Device settings**. The device's webpage opens.
3. Configure the settings you want.

#### Install applications on an Axis device

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Device assistant**.
2. Select a device and go to **Device settings**. The device's webpage opens.
3. Go to **Apps**. Where you find the **Apps** functionality depends on the device software version. For more information, see your device's help.
4. Install the applications you want.

#### Configure applications on an Axis device

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Device assistant**.
2. Select a device and go to **Applications**. If any applications are installed on the device, you'll see them here.
3. Go to the relevant application, for example **AXIS Object Analytics**.
4. Configure the application to suit your needs.

#### Update applications on an Axis device

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Device assistant**.
2. Right-click a device and select **Show updates**. If any applications can be updated, you'll see a list of available updates.
3. Download the update file.
4. Click **How to update** and follow the instructions.

#### Restart an Axis device

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Device assistant**.
2. Right-click a device and select **Restart device**.

# AXIS Optimizer

## Access device settings

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### **Copy an Axis device's IP address**

1. In Management Client, go to Site Navigation > AXIS Optimizer > Device assistant.
2. Right-click a device and select Copy device address.

### Perform automation

#### Create actions for Axis devices

##### Event server plugin

The AXIS Optimizer event server plugin allows you to create custom actions for Axis devices. When you use the XProtect rule engine and the Event server plugin, you can for example:

- Perform a custom action when the operator clicks a button in Smart Client. For a setup example, see *Dry multiple cameras with one click on page 11*.
- Perform actions without human interaction (automation). For a setup example, see *Turn off privacy masks on multiple cameras automatically on page 14*.

The Event server plugin consists of two parts:

- A separate plugin that runs on the event server. This populates the rule engine with new *actions*.
- A page called **Axis actions** in the Management server where you can create new *action presets*.

The custom actions for Axis devices are: Run operator control, Turn on/off radar, Start intercom call, and Dry camera (SpeedDry/wiper).

The Event server plugin is included in AXIS Optimizer. On a multi-PC system, you must install AXIS Optimizer on both the Management Client machine and the Event server machine.

##### Install the Event server plugin

The Event server plugin is an optional component that is included in the AXIS Optimizer installer. You can only install it on a video management system (VMS) event server. If the requirements are fulfilled, you'll be prompted with an option to install the Event server plugin when you run the AXIS Optimizer installer.

##### Note

The VMS event server will require a short restart during installation and sometimes during upgrade of AXIS Optimizer. You will be notified when this is the case.

##### Dry multiple cameras with one click

With the Event server plugin you can set up custom rules to make life easier for the operators. In this example we will show how to dry all cameras in a specific area by clicking an overlay-button.



To watch this video, go to the web version of this document.

[help.axis.com/?&pid=50331&section=dry-multiple-cameras-with-one-click](http://help.axis.com/?&pid=50331&section=dry-multiple-cameras-with-one-click)

# AXIS Optimizer

## Perform automation

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### Note

#### Requirements

- AXIS Optimizer version 4.0 or later on event server and Management Client
- One or several cameras that supports either SpeedDry or Wiper, for example AXIS Q86, Q87, or Q61 series.

1. Add a user-defined event:
  - 1.1 Go to **Site Navigation > Rules and Events** and right-click **User-defined Event**.
  - 1.2 Select **Add User-defined Event** and enter a name, in this example "Dry all cameras".
2. Create a new rule:
  - 2.1 Go to **Site Navigation > Rules and Events** and right-click **Rules**.
  - 2.2 Select **Add Rule** and enter a name, in this example "Dry all cameras Rule".
  - 2.3 Select **Perform an action on <event>**.
  - 2.4 In the **Edit the rule description** field, click **event**.
  - 2.5 Go to **Events > External Events > User-defined Events** and select **Dry all cameras**.
  - 2.6 Click **Next** until you get to **Step: 3 Actions**.
  - 2.7 Select the action **Axis: Dry <camera>**.
  - 2.8 In the **Edit the rule description** field, click **Axis: Dry camera**.
  - 2.9 In the **Select Triggering Devices** window, choose **Select devices** and click **OK**.
  - 2.10 Select which devices you want to trigger the action and click **OK**, then **Finish**.
3. In Smart Client, add the user-defined event as an overlay-button on a map or video view.
4. Click the overlay-button and make sure the rule works as you want.

### Turn on autofocus for multiple cameras with one click

With the Event server plugin you can set up custom rules to make life easier for the operators. In this example we will show how to turn on autofocus for all cameras with just one click.

### Note

#### Requirements

- AXIS Optimizer version 4.1 or later on event server and Management Client
- One or several cameras that support autofocus

1. Add a user-defined event:
  - 1.1 Go to **Site Navigation > Rules and Events** and right-click **User-defined Event**.
  - 1.2 Select **Add User-defined Event** and enter a name, in this example "Autofocus".
2. Create a new rule:
  - 2.1 Go to **Site Navigation > Rules and Events** and right-click **Rules**.
  - 2.2 Select **Add Rule** and enter a name, in this example "Perform autofocus".
  - 2.3 Select **Perform an action on <event>**.

# AXIS Optimizer

## Perform automation

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- 2.4 In the **Edit the rule description** field, click **event**.
- 2.5 Go to **Events > External Events > User-defined Events** and select **Autofocus**. Click **OK**.
- 2.6 Click **Next** until you get to **Step: 3 Actions**.
- 2.7 Select the action **Axis: Run autofocus on <camera>**.
- 2.8 In the **Edit the rule description** field, click **Axis: Run autofocus on camera**.
- 2.9 In the **Select Triggering Devices** window, choose **Select devices** and click **OK**.
- 2.10 Select which devices you want to trigger the action on and click **OK**, then **Finish**.
3. In **Smart Client**, add the user-defined event "Autofocus" as an overlay-button on a map or video view.
4. Click the overlay-button and make sure the rule works as you want.

### Trigger multiple strobe sirens with one click

With the Event server plugin you can set up custom rules to make life easier for the operators. In this example we show how to activate multiple strobe sirens with one click in Smart Client.

#### Note

##### Requirements

- AXIS Optimizer version 4.4 or later on event server and Management Client
  - One or several Axis strobe sirens
  - Axis strobe siren's output 1 enabled in Management Client
1. Create a user-defined event:
    - 1.1 Go to **Site Navigation > Rules and Events** and right-click **User-defined Event**.
    - 1.2 Select **Add User-defined Event** and enter a name, for example "Trigger all strobe sirens".
  2. In **Device assistant**, create strobe siren profiles:
    - 2.1 Go to **Site Navigation > AXIS Optimizer > Device assistant**.
    - 2.2 Select a strobe siren. The strobe siren's webpage opens.
    - 2.3 Go to **Profiles** and click **Add profile**.
    - 2.4 Configure what you want the strobe siren to do when the operator triggers the strobe sirens in Smart Client.
    - 2.5 Create the same profiles on the other strobe sirens. You must use the same profile name on all devices.
  3. In **Axis actions**, create an action preset:
    - 3.1 Go to **Site Navigation > Rules and Events > Axis actions**.
    - 3.2 Click **Add new preset**.
    - 3.3 Go to **Select strobe siren** and click **Strobe siren**.
    - 3.4 Select strobe sirens you want to use and click **OK**.

You'll see a list of the strobe sirens' profiles.
    - 3.5 Select the strobe siren profile you created in the previous step. The action preset is saved automatically.
    - 3.6 Press **F5** to refresh the server configuration. Now you can to start to use the new action preset you created.

# AXIS Optimizer

## Perform automation

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4. Create a rule:
  - 4.1 Go to **Site Navigation > Rules and Events** and right-click **Rules**.
  - 4.2 Select **Add Rule** and enter a name, for example "Trigger all strobe sirens rule".
  - 4.3 Select **Perform an action on <event>**.
  - 4.4 In the **Edit the rule description** field, click **event**.
  - 4.5 Go to **Events > External Events > User-defined Events** and select **Trigger all strobe sirens**.
  - 4.6 Click **Next** until you get to **Step 3: Actions**.
  - 4.7 Select the action **Axis: Run a profile on a strobe siren <preset>**.
  - 4.8 In the **Edit the rule description** field, click **preset**.
  - 4.9 Select which preset you want to use.
  - 4.10 Click **Next**, then **Finish**.
5. In Smart Client, add the user-defined event as an overlay-button on a map or video view.
6. Click the overlay-button and make sure the rule works as you want.

### Turn off privacy masks on multiple cameras automatically

With the Event server plugin you can automate certain actions. In this example we will show how to automatically turn off privacy masks on multiple cameras when an analytics event occurs. The event in the example is that humans or vehicles enter an area where they shouldn't normally be. Therefore, we want to automatically turn off the privacy masks to get a better view of what's happening.



To watch this video, go to the web version of this document.

[help.axis.com/?&pid=50331&section=turn-off-privacy-masks-on-multiple-cameras-automatically](http://help.axis.com/?&pid=50331&section=turn-off-privacy-masks-on-multiple-cameras-automatically)

The workflow is:

1. *Configure an analytics scenario on page 15* in AXIS Object Analytics (or other analytics application of your choice)
2. *Add operator controls to relevant cameras on page 15*
3. *Create action presets on page 15*
4. *Create a rule to turn off privacy masks when the analytics event occurs on page 15*
5. *Create a rule to turn on the privacy masks again on page 16*
6. *Test the rule on page 16* and make sure everything works as you want.

# AXIS Optimizer

## Perform automation

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### Note

#### Requirements

- AXIS Optimizer version 4.0 or later on event server and Management Client
- Cameras with AXIS OS 7.40 or later
- Cameras that can generate events, in this example a camera with AXIS Object Analytics

#### Configure an analytics scenario

1. Go to Site Navigation > **AXIS Optimizer** > **Device assistant** and find the device with the analytics you want to use.
2. Click **Applications** and create an analytics scenario that will trigger the action.
3. Go to **Devices** > **Cameras** and find the camera you created the analytics scenario on.
4. In the **Properties** window, click **Events** > **Add**.
5. Select a driver event, in this example "Object Analytics: Event test Rising" and click **OK**.
6. Click **Add** and select the driver event "Object Analytics: Event test Falling". Then click **OK**.
7. Click **Save**.

#### Add operator controls to relevant cameras

1. Go to **AXIS Optimizer** > **Operator controls** and open the Controls library.
2. In the Configuration window, select the relevant folder and activate both **Turn off privacy mask** and **Turn on privacy mask**.

#### Create action presets

1. Go to **Rules and Events** > **Axis actions** and click **Add new preset**.
2. Click **Cameras** and select relevant cameras. In this example: AXIS P1375 and AXIS Q6075-E. Then, select the control **Turn on privacy mask**.
3. Click **Add new preset** > **Cameras** and select relevant cameras. In this example: AXIS P1375 and AXIS Q6075-E. Then, select the control **Turn off privacy mask**.

#### Create a rule to turn off privacy masks when the analytics event occurs

1. Go to Site Navigation > **Rules and Events** and right-click **Rules**.
2. Select **Add Rule** and enter a name, in this example "Turn off privacy mask on analytics".
3. Select **Perform an action on <event>**.
4. In the **Edit the rule description** field, click **event**. Go to **Devices** > **Configurable Events** and select **Object Analytics: Event test Rising**.
5. In the **Edit the rule description** field, select a device, in this example AXIS P1375.
6. Click **Next** until you get to **Step: 3 Actions**.
7. Select the action **Axis: Run operator control: <preset>**.
8. In the **Edit the rule description** field, click **preset**. Then add the target **Turn off privacy mask on 2 cameras** and click **OK**.
9. Click **Finish**.

# AXIS Optimizer

## Perform automation

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### Create a rule to turn on the privacy masks again

1. Select **Add Rule** and enter a name, in this example "Turn on privacy mask on analytics stop".
2. Select **Perform an action on <event>**.
3. In the **Edit the rule description** section, click **event**. Go to **Devices > Configurable Events** and select **Object Analytics: Event test Failing**.
4. In the **Edit the rule description** section, select a device, in this example **AXIS P1375**.
5. Click **Next** until you get to **Step: 3 Actions**.
6. Select the action **Axis: Run operator control: <preset>**.
7. In the **Edit the rule description** section, click **preset**. Then add the target **Turn on privacy mask on 2 cameras** and click **OK**.
8. Click **Finish**.

### Test the rule

1. Go to **AXIS Optimizer > Device assistant** and find the device with the analytics you've used to create the automation. In this example **AXIS P1375**.
2. Open the relevant scenario and click **Test alarm**.

### Activate a strobe siren when a camera detects motion

With the event server plugin, you can set up custom rules to automate actions. In this example, we show how to activate strobe sirens automatically when a camera detects motion.

#### Note

##### Requirements

- AXIS Optimizer version 4.4 or later on event server and Management Client
  - One or several Axis strobe sirens
  - For older version than VMS version 2022 R2, Axis actions are not available as stop actions. For older versions you need to create two separate rules for running and stopping the strobe siren.
1. Create strobe siren profiles:
    - 1.1 Go to **Site Navigation > AXIS Optimizer > Device assistant**.
    - 1.2 Go to **Axis output devices** and select a strobe siren. The strobe siren's webpage opens.
    - 1.3 Go to **Profiles** and click **Add profile**.
    - 1.4 Make sure to choose the same profile name for all the sirens.
    - 1.5 Configure what you want the strobe siren to do when it detects motion.
  2. Create action presets for start and stop:
    - 2.1 Go to **Site Navigation > Rules and Events > Axis actions**.
    - 2.2 To create a start preset, go to **Strobe siren** and click **Add new preset**.
    - 2.3 Go to **Select strobe siren** and click **Strobe siren**.
    - 2.4 Select one or more strobe sirens from the list.
    - 2.5 Select the siren profile that you created previously from the list. The action preset is saved automatically.



# AXIS Optimizer

## Perform automation

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- 2.6 To create a stop preset, click **Add new preset**.
  - 2.7 Go to **Select strobe siren** and click **Strobe siren**.
  - 2.8 Select the same strobe sirens from the list that were chosen for the start preset.
  - 2.9 Go to **Select action** and select **Stop**.
  - 2.10 Select the same siren profile that was created for the start action. The action preset is saved automatically.
  - 2.11 Click **click to refresh** or press F5 to refresh the server configuration.
3. Create a rule:
    - 3.1 Go to **Site Navigation > Rules and Events > Rules**.
    - 3.2 Right-click **Rules**, select **Add Rule**, and enter a name.
    - 3.3 Under **Edit the rule description**, click **event**.
    - 3.4 Go to **Devices > Predefined Events** and select **Motion Started**.
    - 3.5 Under **Edit the rule description**, click **devices/recording\_server/management\_server**.
    - 3.6 Select the camera that should trigger the strobe sirens.
    - 3.7 Click **Next** until you get to **Step 3: Actions**.
    - 3.8 Select the action **Axis: Start or stop a profile on a strobe siren: <preset>**.
    - 3.9 Under **Edit the rule description**, click **preset**.
    - 3.10 Select the start preset that you created previously.
    - 3.11 Click **Next** and select **Perform stop action on <event>**.
    - 3.12 Click **Next** and select **Axis: Start or stop a profile on strobe siren: <event>**.
    - 3.13 Under **Edit the rule description**, click **preset**.
    - 3.14 Select the stop preset that you created previously.
    - 3.15 Select **Finish**.
  4. Test that the strobe sirens run correctly when there is motion detected by the camera.

### Play audio clips on speakers or in a speaker zone when a camera detects motion



To watch this video, go to the web version of this document.

[help.axis.com/?&tpid=50331&tsection=play-audio-clips-in-a-zone-or-on-speakers-when-a-camera-detects-motion](http://help.axis.com/?&tpid=50331&tsection=play-audio-clips-in-a-zone-or-on-speakers-when-a-camera-detects-motion)

# AXIS Optimizer

## Perform automation

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With the event server plugin, you can set up custom rules to automate actions, so called action presets. In this example, we show how to automatically play an audio clip on an audio speaker or in a speaker zone, when a camera detects motion.

### Note

#### Requirements

- AXIS Optimizer version 4.6 or later on the event server and Management Client
- One or several dedicated Axis speakers or Axis devices with built-in speakers
- To play an audio clip in a speaker zone requires a correctly configured AXIS Audio Manager Edge audio system. For more information, see *Configure speakers and zones in AXIS Audio Manager Edge mode on page 29*

#### 1. To upload an audio clip:

- 1.1 Place the audio clip that you want to upload to the speakers in the default folder `C:\Users\Public\Documents\AXIS Optimizer for Milestone XProtect – Audio Clips\`.
- 1.2 In Management Client, go to **Site Navigation > AXIS Optimizer > Speaker manager** and select a speaker, device group, or speaker zone from the list.

### Note

For more information on how to turn on AXIS Audio Manager Edge mode, see *Access AXIS Audio Manager Edge mode on page 28*.

- 1.3 Go to **Audio clips** and click **+** in front of the audio clip that you want to upload.
  - 1.4 Without AXIS Audio Manager Edge mode, repeat steps 1.2-1.3 for each speaker that you want to play the audio clip from. Make sure to upload the same audio file to each speaker.
- #### 2. To create action presets for playing an audio clip on a speaker or in a speaker zone:
- 2.1 Go to **Site Navigation > Rules and Events > Axis actions**.
  - 2.2 To create a preset, go to **Audio clips** and click **Add new preset**.
  - 2.3 With AXIS Audio Manager Edge mode, go to **Select playback destination**.  
Without AXIS Audio Manager Edge mode, go to **Select speaker**.
  - 2.4 Select a speaker or a speaker zone.
  - 2.5 From the list, select the audio clip that you uploaded in step 1. The action preset is saved automatically.
  - 2.6 Click **click to refresh** or press **F5** to refresh the server configuration.
- #### 3. To create a rule:
- 3.1 Go to **Site Navigation > Rules and Events > Rules**.
  - 3.2 Right-click **Rules**, select **Add Rule**, and enter a name.
  - 3.3 Under **Edit the rule description**, click **event**.
  - 3.4 Go to **Devices > Predefined Events** and select **Motion Started**.
  - 3.5 Under **Edit the rule description**, click **devices/recording\_server/management\_server**.
  - 3.6 Select the camera that should trigger the action preset or audio clip.
  - 3.7 Click **Next** until you get to **Step 3: Actions**.
  - 3.8 Select the action **Axis: Play audio clip: <preset>**.
  - 3.9 Under **Edit the rule description**, click **preset**.

# AXIS Optimizer

## Perform automation

---

- 3.10 Select the preset that you created in the previous step.
  - 3.11 Select Finish.
4. Test that the audio clip plays correctly when motion is detected by the camera.

### Troubleshoot a rule

If a rule doesn't work, first check the event server messages to see that the event service is running.

You can also check the AXIS Optimizer logs on the event server. If Management Client or Smart Client are available, use them to enable and to save logs.

### Centrally manage license plate lists

When using AXIS Optimizer list manager, you can centrally manage license plate lists for all cameras at once. You can create and manage allow lists, block lists, and custom lists directly from the VMS. The system supports combining lists. This means that you can have a global list that applies to all cameras in the system and local lists that applies to specific cameras.

Centralized list management is useful, for example, when you want to automate parking entry and exit or want to receive an alarm when the system registers a certain license plate.

You must be an administrator to create and edit lists. It's possible to give read and edit rights to other roles, see section *Configure list permissions on page 19*.

### Create a list

#### Note

#### Requirements

- AXIS License Plate Verifier 1.8 or later running on the cameras
  - If you want to create custom lists, AXIS License Plate Verifier 2.0 or later is needed
1. In Management Client, go to **Site Navigation > AXIS Optimizer > License plate lists**.
  2. Select the cameras that you want to send the allow list, block list, and custom list to.
  3. (Optional) Add user roles that can view and edit the allow list, block list, and custom lists.
  4. Add license plates to the allow list, block list, and custom list.

You can also import existing license plate lists.

When the list gets status **Synchronized**, it has been pushed to the cameras you selected.

### Configure list permissions

You can configure which user roles that can edit the allow list, block list, and custom list. This is useful for example when the administrator has set up the lists, but you want the operator to add visitors based on daily needs.

#### In Management Client

All permissions to view and edit lists can be chosen individually for each list.

1. Go to **Security > Roles** and select a role.
2. Go to the **AXIS Optimizer** tab.
3. Under **Role Settings**, go to **AXIS Optimizer > License plate lists**. Select a list and select **Read and Edit license plates**.

# AXIS Optimizer

## Perform automation

---

- For older versions than XProtect 2023 R2, go to MIP > AXIS Optimizer > AXIS Optimizer Security > License plate lists and select Edit license plate lists.

### Edit a list

#### In Management Client

1. Go to Site Navigation > AXIS Optimizer > License plate lists.
2. Select the site that you want to edit.
3. Update Cameras or License plates as needed.

When the list gets status **Synchronized**, your changes have been pushed to the cameras you selected.

#### In Smart Client

1. Go to *Axis license plates on page 52* and click License plate lists.

If you don't see the tab, go to Settings > Axis search options and select Show license plate tab.

2. Select the site that you want to edit.
3. Add license plates to the allow list, block list, and custom list.

You can also import existing license plates lists.

When the list gets status **Synchronized**, it has been pushed to the cameras you selected.


### Import a list

You can import lists in several text or CSV formats.

- Allowed text format: one license plate on each line
- Allowed CSV formats:
  - One license plate on each line
  - Two fields: license plate and date
  - Three fields: license plate, owner, and comment
  - Four fields: license plate, owner, comment, and the string "Active" or "Inactive". (Same format as when you export a list.)

#### In Management Client

1. Go to Site Navigation > AXIS Optimizer > License plate lists.
2. Select the site that you want to edit.
3. Go to Allowed, Blocked, or Custom.

4. Click  and then select Import to allow list, Import to block list, or Import to custom list.

5. In the Reset list dialog:


- Click **Yes** to remove all existing license plates and add only the newly imported license plates to the list.
- Click **No** to merge the newly imported license plates with the existing license plates on the list.

#### In Smart Client

# AXIS Optimizer

## Perform automation

---


1. Go to *Axis license plates on page 52* and click **License plate lists**.  
If you don't see the tab, go to **Settings > Axis search options** and select **Show license plate tab**.
2. Select the site that you want to edit.
3. Go to **Allowed, Blocked, or Custom**.
4. Click  and then select **Import to allow list, Import to block list, or Import to custom list**.
5. In the **Reset list** dialog:
  - Click **Yes** to remove all existing license plates and add only the newly imported license plates to the list.
  - Click **No** to merge the newly imported license plates with the existing license plates on the list.

### Export a list


#### Note

To export license plate lists, you must be have administrator rights.

#### In Management Client

1. Go to **Site Navigation > AXIS Optimizer > License plate lists**.
2. Select the site that you want to edit.
3. Go to **Allowed, Blocked, or Custom**.
4. Click  and then select **Export allow list, Export block list, or Export custom list**.  
The exported list will be in CSV format with four fields: license plate, owner, comment, and Active or Inactive status.

#### In Smart Client

1. Go to *Axis license plates on page 52* and click **License plate lists**.  
If you don't see the tab, go to **Settings > Axis search options** and select **Show license plate tab**.
2. Select the site that you want to edit.
3. Go to **Allowed, Blocked, or Custom**.
4. Click  and then select **Export allow list, Export block list, or Export custom list**.  
The exported list will be in CSV format with four fields: license plate, owner, comment, and Active or Inactive status.

### Learn more about lists

- You can create several sites.
- Each site is associated with one or several cameras that have AXIS License Plate Verifier installed.
- Each site is associated with one or several VMS user roles. The user role defines who has permission to read and edit the license plate lists.
- All lists are stored in the VMS database.
- When you add the camera to a site, already existing license plates on the camera are overwritten.
- If the same camera is present in several sites, the camera will receive the sum of all lists.

# AXIS Optimizer

## Perform automation

---

- If the same license plate is present in several lists, "block" has the highest priority, "allowed" has medium priority, and "custom" has the lowest.
- For each license plate, you can add information about the vehicle owner. However, this information is not synchronized to the cameras.

# AXIS Optimizer

## Respond to live events

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### Respond to live events

#### Use device controls

##### Operator controls

The operator controls allow you to access an Axis camera's specific features directly from Smart Client. Which features you'll have access to depends on which cameras you have in your system and the features they have. In addition to the pre-installed operator controls, you can create custom ones. You can also configure which controls an operator has access to.

Some examples of operator controls are:

- Turn on or off wiper
- Turn on or off heater
- Turn on or off IR
- Focus recall
- Turn on or off WDR
- Turn on or off electronic image stabilization (EIS)
- Turn on or off privacy masks.


For information about your camera's specific operator controls, refer to the datasheet.

##### Access the operator controls

###### Note

###### Requirements

- Axis devices with AXIS OS 7.10, 7.40 or later. (Versions 7.20 and 7.30 don't support operator controls.)

1. In Smart Client, click Live and go to your Axis camera.
2. Click  and select which function to use.

##### Save a focus area for a PTZ camera

The focus recall function allows you to save focus areas to which the PTZ camera returns automatically when it moves to that area of the scene. This is especially useful in low light conditions, where the camera would otherwise have trouble finding the focus.



To watch this video, go to the web version of this document.

[help.axis.com/?&tpid=50331&tsection=save-focus-area-for-ptz-camera](https://help.axis.com/?&tpid=50331&tsection=save-focus-area-for-ptz-camera)

1. In Smart Client, move the camera to the area you want to focus on.

# AXIS Optimizer

## Respond to live events

---

### Note

Light conditions must be good when you set the focus area.

2. Focus the camera.
3. Select **Add Focus Recall Zone**.

Later, when you pan or tilt the camera and move the view to an area, the camera automatically recalls the preset focus for that view. Even if you zoom in or out, the camera will keep the same focus position.

If the zone is incorrectly configured, select **Remove Focus Recall Zone**.

### Autofocus a camera




To watch this video, go to the web version of this document.

[help.axis.com/?&tpid=50331&tsection=autofocus-camera](http://help.axis.com/?&tpid=50331&tsection=autofocus-camera)

Cameras with autofocus can adjust the lens mechanically and automatically so that the image stays focused in the area of interest when the view changes.


### Autofocus a PTZ camera

1. In Smart Client, select a camera view.
2. Click  and go to **Set Focus > AF**.

**Focus Control** allows you to move the focus point closer or further away:

- For a large step, click the large bar.
- For a small step, click the small bar.

### Autofocus fixed box and fixed dome cameras

1. In Smart Client, select a camera view.
2. Click  and go to **Autofocus**.



# AXIS Optimizer

## Respond to live events

---


### Turn on speed dry or wiper



To watch this video, go to the web version of this document.  
[help.axis.com/?Etpiald=50331&tsection=turn-on-speed-dry-or-wiper](http://help.axis.com/?Etpiald=50331&tsection=turn-on-speed-dry-or-wiper)

The speed dry function enables the dome to shake itself off when it becomes wet. When the dome vibrates at high speed, the surface tension of the water breaks and removes the drips. This allows the camera to produce sharp images even in rainy weather.

#### To turn on the speed dry function


1. In Smart Client, select a camera view.
2. Click  and go to PTZ > Speed Dry.

#### Important

The speed dry function is only available in AXIS Q61 series cameras.

#### To turn on the wiper function

The wiper removes excess water and rain from the lens of Axis positioning cameras.

1. In Smart Client, select a camera view.
2. Click .

#### Important

The wiper function is only available in AXIS Q86 series cameras.

### Measure spot temperature



To watch this video, go to the web version of this document.  
[help.axis.com/?Etpiald=50331&tsection=measure-spot-temperature](http://help.axis.com/?Etpiald=50331&tsection=measure-spot-temperature)



If you have a camera embedded with spot temperature reading in your system, you can measure the temperature directly in the camera view. The AXIS cameras with spot temperature reading are AXIS Q1961-TE, AXIS Q2101-E and AXIS Q2901-E.

1. In Smart Client, open a camera view in a camera embedded with spot temperature reading.

# AXIS Optimizer

## Respond to live events

---

2. To measure the spot temperature, click  and select:
  - **Measure spot temperature** for AXIS Q2901-E.
  - **Enable temperature spot meter** for AXIS Q1961-TE and AXIS Q2101-E.
3. Click any area in the view, and you'll see the current spot temperature.  
For Q1961-TE and AXIS Q2101-E, click **Done**.
4. For AXIS Q1961-TE and AXIS Q2101-E, the spot temperature will remain on the image until disabled:
  - Select  > **Disable temperature spot meter**.

### Note

If digital zoom is used, temperature measurements can give incorrect result.

## Automatically zoom in and track a moving object

### Autotracking

With autotracking, the camera automatically zooms in on and tracks moving objects, for example a vehicle or a person. You can manually select an object to track, or set up trigger areas and let the camera detect moving objects. When the camera doesn't track an object, it returns to its home position after 5 s.

- You configure the trigger areas in Management Client.
- In Smart Client you'll see:
  - Red square: the tracked object
  - Yellow zones: trigger areas
  - Blue zones: objects perceived as not moving or static

### Configure autotracking

#### Note

#### Requirements

- One or several Axis cameras supporting Autotracking 2, for example AXIS Q6075 PTZ Dome Network Camera
  - Metadata enabled in Management Client and Events enabled in Metadata stream
1. In Management Client, add the camera that supports **Autotracking 2.0** to the Recording Server.
  2. Make sure the camera and metadata devices are enabled.
  3. Select Metadata 1 for your camera and click **Settings**.
  4. Go to **Metadata stream > Event data** and select **Yes**.
  5. Click **Save**.
  6. Make sure the Autotracking 2 application has started:
    - 6.1 In Management Client, go to **AXIS Camera Assistant** and select your camera.
    - 6.2 Go to **Settings > Apps > axis-ptz-autotracking**. Start the application if it's turned off.
  7. Setup zones (profiles):
    - 7.1 In Management Client, go to **AXIS Camera Assistant** and select your camera.

# AXIS Optimizer

## Respond to live events

---

7.2 Go to **Settings > Profiles**.

7.3 Click **+**.

7.4 Enter a name and select a preset position for the profile, then click **Done**.

A yellow square appears: the trigger area.

7.5 To move the trigger area, click inside it and drag. To modify the size and shape of the trigger area, click and drag the anchor points.

### Turn on or off autotracking

1. In Smart Client, click .
2. Select **Turn on autotracking** or **Turn off autotracking**.

### Start autotracking manually

If you hover the mouse over or very near an object, the overlay will be filled. Right clicking when hovering an object sets that object as a target, and the camera will start to track the targeted object. The camera resets after 5 s if the object can't be tracked anymore.

### Create custom operator controls

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Operator controls**.
2. Select a device or a group of devices.
3. Click **Add new control**.
4. Enter a **Name** and a **Description**.
5. Select **Administrator** if you want the operator control to be available only to users with administrator rights.
6. Add the VAPIX URL for the specific control.

Example: To add a *Defog on* operator control, enter this URL: `/axis-cgi/param.cgi?action=update&imageSource.IO.Sensor.Defog=on`.

To learn more about Axis network device APIs, see the .

7. Go to Smart Client and test that the operator control works as expected.

### Configure access to operator controls

You can configure which operator controls an operator in Smart Client has access to.

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Operator controls**.
2. Select a device or a group of devices.
3. Select which operator controls you want the operators to have access to in Smart Client.

## Interact through speakers

### Speaker manager

The Speaker manager integrates Axis audio products into the VMS, to give you the full functionality of your Axis devices.

- Access speakers related to your camera

# AXIS Optimizer

## Respond to live events

---

Connect cameras to a speaker or speaker groups, and access speakers from the live view. You no longer need to find your speakers manually.

- Send audio to a group of speakers

Send audio to many speakers with a single click. Use the groups already defined in your system.

- Manage audio clips

Set up your local audio clip library and upload audio clips to your speakers with a single click.

- Take immediate action with your speakers

Respond quickly to an alarm without leaving the Alarm Manager.

- Synchronize audio between speakers

If you want to use your audio system for background music, the Speaker manager can help you set up zones to synchronize the audio between your speakers.

### AXIS Audio Manager Edge mode

AXIS Audio Manager Edge mode makes it possible to use all the features in Speaker manager with an *AXIS Audio Manager Edge* audio system. With *AXIS Audio Manager Edge* mode, you can mix live or pre-recorded announcements with ads and background music. It's also easy to use to schedule and set up weekly content.

#### Note

In *AXIS Audio Manager Edge* mode, you cannot use built-in camera audio outputs and other incompatible audio devices.

### Access *AXIS Audio Manager Edge* mode

In Management Client, you can turn on *AXIS Audio Manager Edge* mode in Speaker manager.


1. Go to Site Navigation > *AXIS Optimizer* > Speaker manager.
2. Turn on *AXIS Audio Manager Edge* mode.

To learn more about *AXIS Audio Manager Edge*, see *AXIS Audio Manager Edge user manual*.

#### Note

You can turn *AXIS Audio Manager Edge* mode on and off at any time. Your settings are kept when switching between the modes.

All changes made in *AXIS Audio Manager Edge* in the webview require you to refresh the site list.

- Go to Site Navigation > *AXIS Optimizer* > Speaker manager and select  .

## Configure speakers

### Get started

To get started with Axis speakers, or configure speakers in *AXIS Audio Manager Edge* mode, start by setting up the system based on the mode you want:

- To configure and access speakers:
  - If you use the *AXIS Audio Manager Edge* mode, see *Configure speakers and zones in AXIS Audio Manager Edge mode on page 29*.
  - Otherwise, see *Configure speakers without AXIS Audio Manager Edge mode on page 29*.

# AXIS Optimizer

## Respond to live events

---

- To access speakers directly from the VMS camera views, see *Associate a camera to a speaker or device group on page 30*.
- To play audio clips from the speakers, see *Upload audio clips to speakers on page 30*.

### Configure speakers and zones in AXIS Audio Manager Edge mode



To watch this video, go to the web version of this document.

[help.axis.com/?&tid=50331&tsection=configure-speakers-and-zones-in-axis-audio-manager-edge-mode](http://help.axis.com/?&tid=50331&tsection=configure-speakers-and-zones-in-axis-audio-manager-edge-mode)

#### Note

Only site leaders, intermediary devices for paging sources, and unassigned speakers need to be added to the VMS for AXIS Audio Manager Edge mode to work properly.

To play audio clips and speak live, you must first turn on paging for your zones.

1. In Management Client, go to **Site Navigation > Devices > Speakers** to add device groups, or add and remove speakers from device groups.
2. Go to **Site Navigation > AXIS Optimizer > Speaker manager**, and make sure that **AXIS Audio Manager Edge mode** is turned on.


Speaker manager will then search for all speakers in the VMS system, and show all AXIS Audio Manager Edge sites and zones that can be used in Smart Client.


3. In the site list, select a zone with paging off.
4. Select **Turn on paging for the zone**.

#### Note

If the setup fails, check your AXIS Audio Manager Edge configuration and try again.

### Configure speakers without AXIS Audio Manager Edge mode

1. In Management Client, go to **Site Navigation > Devices > Speakers** to add device groups, or add and remove speakers from device groups.
2. Go to **Site Navigation > AXIS Optimizer > Speaker manager** and click .
  - 2.1 In the **Manage Side Panel** window, select the speakers that you want to show in Smart Client.
  - 2.2 Click **Add** and **OK**.

The speakers in the **Visible** panel are now shown in Smart Client for all users that have access to the speaker.
3. To remove speakers:
  - 3.1 Go to **Site Navigation > AXIS Optimizer > Speaker manager** and click .
  - 3.2 In the **Manage Side Panel** window, select the speakers that you want to remove.

# AXIS Optimizer

## Respond to live events


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3.3 Click Remove and OK.

### Associate a camera to a speaker or device group

To use a specific speaker, device group, or zone directly in Smart Client's camera view, it's possible to associate them to a camera.

1. In Management Client, go to **Site Navigation > AXIS Optimizer > Speaker manager** and select a speaker, device group, or zone.
2. In the **Associated cameras** window, click **+** and select the cameras that you want to associate the speaker, device group, or zone with.

When a camera is associated to a speaker, device group, or zone,  is shown in the tool bar in Smart Client's camera view.

### Upload audio clips to speakers



To play audio clips on a speaker, device group, or zone from Smart Client, you must first upload the audio clips to the speakers in Management Client.

1. Place the audio clips you want to upload to the speakers in the default folder **C:\Users\Public\Documents\AXIS Optimizer for Milestone XProtect – Audio Clips\**.
2. In Management Client, go to **Site Navigation > AXIS Optimizer > Speaker manager** and select a speaker, device group, or zone.
3. Go to **Audio clips** and click **+** in front of the clips you want to upload to the speakers.

### Change the volume

To change the volume of your speakers.

1. If you are using **AXIS Audio Manager Edge**, do the following:
  - 1.1 In Management Client, go to **Site Navigation > Speaker manager** and make sure that **AXIS Audio Manager Edge mode** is turned on.
  - 1.2 Select a site.
  - 1.3 Use **AXIS Audio Manager Edge** to manage the sound settings of your devices.

For more information about changing the volume for your devices in **AXIS Audio Manager Edge**, see *AXIS Audio Manager Edge user manual*.

2. Otherwise:
  - 2.1 In Management Client, go to **Site Navigation > Speaker manager** and select a speaker, device group, or zone.

# AXIS Optimizer


## Respond to live events

---




- 2.2 Go to **Volume** and adjust to the wanted volume.



### Play audio on speakers

1. In Smart Client, go to **Live > MIP plug-ins > Axis speaker control** and select a speaker, device group, or zone in the drop-down list.
2. Let your microphone send audio to the speaker:
  - 2.1 Press and hold  while you speak.  
Make sure that the microphone level meter is showing voice activity.
3. Play an audio clip on the speaker:
  - 3.1 Go to **Media clip** and select an audio clip in the drop-down list.
  - 3.2 To start playing the audio clip on the selected speaker, click play.

### Play audio on speakers in camera view

1. In Smart Client, go to a camera view.
2. If there is an association made to a speaker, device group, or zone,  is visible in the tool bar.
3. Click  to open the **Axis speaker control** window.
4. Let your microphone send audio to the speaker:
  - 4.1 Press and hold  while you speak.  
Make sure that the microphone level meter is showing voice activity.
5. Play an audio clip on the speaker:
  - 5.1 Go to **Media clip** and select an audio clip in the drop-down list.
  - 5.2 To start playing the audio clip on the selected speaker, click play.

# AXIS Optimizer

## Respond to live events

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### Manage visitors

#### Intercom plugin

Axis network intercoms combine communication, video surveillance, and remote entry control in one device. AXIS Optimizer makes it easy to configure and use Axis intercoms together with the VMS. For example, you can receive calls and open doors.

#### Set up an intercom



To watch this video, go to the web version of this document.  
[help.axis.com/?&pid=50331&section=configure-door-station](http://help.axis.com/?&pid=50331&section=configure-door-station)

The door lock should typically be connected to the first relay on the intercom. AXIS Optimizer determines which output port to use based on the **Usage** information. It will use the first port having **Usage = Door** (RELAY1 by default).

#### Note

##### Requirements

- An Axis intercom
- A microphone installed on the PC that receives the calls
- Smart Client up and running

#### Note

From version 5.0.X.X, AXIS Optimizer configures intercoms in the VMS using a different configuration method than in earlier versions. The metadata device can be used for call detection instead of using Input 1. We still support the old configuration method, but we recommend the new configuration method for new installations.

1. Install the latest version of AXIS Optimizer on each client where you want to receive calls and control the door from.
2. Log in to Management Client.
3. Add your Axis intercom to the Recording Server.
4. In Management Client, enable all devices that you need. To be able to receive calls in Smart Client you need:
  - Camera 1
  - Microphone
  - Speaker
  - Metadata
  - Input 2 (optional if you have a security relay connected to the intercom on port 2)
  - Output connected to the door. If you know which output that's connected to the door, select that one. If not select all outputs.



# AXIS Optimizer

## Respond to live events

---

5. Go to Site Navigation > Devices > Metadata select the Metadata device for the intercom you're installing.
6. Click Settings.
7. Set Event data to Yes.
8. Click Save.
9. If you've enabled Input 2, you need to set it up too.
  - 9.1 Go to Site Navigation > Devices > Input and select Input 2.
  - 9.2 Click Events and then Add.
  - 9.3 Select Input Falling event and add it to the enabled inputs. Repeat for Input Rising event.
  - 9.4 Click Save.
10. For setting up permissions for specific roles, see *Set permissions for intercom on page 33*.
11. *Make a test call on page 34*.

### Set permissions for intercom

To handle a call, you must first enable permissions.

1. Go to Site Navigation > Security > Roles.
2. Choose a role.
3. Go to Overall Security.
4. Make sure that the required permissions for each security group are set. Go to Hardware and select Driver commands.
5. To set permissions on a system level, go to Overall Security.  
To set permissions on a device level, go to Device.
6. Set permissions for the security groups:
  - 6.1 Go to Cameras. Select Read and View live.
  - 6.2 Go to Microphones. Select Read and Listen.
  - 6.3 For Overall Security, go to Speakers. Select Read and Speak.  
For Device, go to Speakers and select Read. Then go to the tab Speech and select Speak.
  - 6.4 Go to Metadata. Select Read and Live.
  - 6.5 Go to Input. Select Read.
  - 6.6 Go to Output. Select Read and Activate.

To assign permissions to control which operators that handle calls from a certain intercom:

1. Select the Read permission for the metadata device 1 of the specific intercom.
2. Clear this permission for all other roles. Users that doesn't have permission will not be able to receive calls.

To view call history, you need additional permissions.

1. To set permissions on a system level, go to Overall Security.  
To set permissions on a device level, go to Device.

# AXIS Optimizer

## Respond to live events

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2. Select these permissions for the security groups:
  - 2.1 Go to **Cameras**. Select **Playback** and **Read** sequences.
  - 2.2 Go to **Microphones**. Select **Playback** and **Read** sequences.
  - 2.3 Go to **Speakers**. Select **Listen**, **Playback**, and **Read** sequences.

### **Make a test call**

1. In Smart Client, go to **Settings > Axis intercom options**.
2. Click **Test call**.
3. Select an intercom and click **Make call**.

# AXIS Optimizer

## Respond to live events

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### Control the intercom from live view

For each intercom and intercom view, click





to quickly control the device.

# AXIS Optimizer



## Respond to live events

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How do I?	Instructions	Comment
Open the lock	Click  > Access or Extended access.	When the lock is unlocked, you can't click Access or Extended access.
Know if a door is locked or unlocked	Click  and read the status at the bottom of the menu.	-

# AXIS Optimizer

## Respond to live events

How do I?	Instructions	Comment
Talk to a person in front of the intercom	Click  > Start call.	The call window opens and starts two-way communication with the intercom.
Find out who called yesterday	Click  > Call history.	You'll see a list of calls made with the current intercom.

### Respond to a call from live view

When a visitor presses the call button on the intercom, a call window appears on each running Smart Client. The call window automatically selects the appropriate camera view when you resize the window, for example corridor or landscape view.

How do I?	Instructions	Comment
Answer the call	Click <b>Accept</b>	A two-way audio channel between the operator and the person by the intercom opens.
Send the call to another operator because I'm busy	Close the window by clicking <b>X</b>	When you dismiss a call, a different operator can take the call on a another client  The intercom continues to ring and flash until someone answers the call. If nobody answers, the call gets status <i>missed</i> in the call history.
Refuse the call because I've already opened the door based on visual confirmation and don't need to talk to the person  Refuse the call because I don't want to talk to an unwanted visitor	Click <b>Decline</b>	When you decline a call, the call windows automatically close on other clients. No other operator can take the call.  The intercom stops to ring and flash, then the call window closes. The call gets status <i>answered</i> in the call history.

# AXIS Optimizer

## Respond to live events

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How do I?	Instructions	Comment
Open the door	Click <b>Access</b>	The intercom lock is opened for 7 s. To configure how long the door stays open: <ol style="list-style-type: none"><li>1. In Smart Client, go to <b>Settings &gt; Axis intercom options &gt; Door access</b>.</li><li>2. Change <b>Access time</b>.</li></ol>
Temporarily stop audio from the operator to the intercom.	Click <b>Mute</b>	-
Terminate the call.	Click <b>Hang up</b>	The default auto-close setting is that the call window closes when you decline or hang up a call.  To change the default call window behavior: <ol style="list-style-type: none"><li>1. In Smart Client, go to <b>Settings &gt; Axis intercom options &gt; Call</b>.</li><li>2. Clear <b>Auto-close window</b>.</li></ol>

### Show multiple cameras in the call window

You can show up to three cameras at the same time in the call window. This means that you can see the intercom's video stream and the video streams from two other cameras within the same call window. This is useful for example when you want to see the delivery person and the area around the delivery door at the same time.

To configure multiple cameras in the call window:

1. In Smart Client, go to **Settings > Axis intercom options**. Go to **Call > Intercom settings**.
2. Go to **Selected device** and select which device you want to configure.
3. Go to **Multiple cameras**. Select which intercom you want to see as **camera 1** in the call window.
4. Select which associated cameras you want to see as **camera 2** and **camera 3** in the call window when the intercom calls.
5. Close the **Intercom settings** window.

### Call window actions

With call window actions, you can set up user-defined events that are tied to rules in the XProtect rule engine. Which events you can set up and use depend on your role.

To set up call window actions:

1. In Smart Client, go to **Settings > Axis intercom options**.
2. Go to **Call > Intercom settings**.
3. Go to **Selected device** and select which device you want to configure.
4. Go to **Call window actions** to select the call window actions you want to use.

There are two types of call window actions:

- **Access button action:** When you set up an access button action, you override the default action of the **Access** button. For example, you can set up to open a set of doors with the **Access** button.

# AXIS Optimizer

## Respond to live events


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- **Custom action:** When you set up a custom action, a button is shown in the call window. You can trigger the custom action by clicking this button. A custom action is an action that don't necessarily relate to door access, for example sending emails, triggering alarms or starting continuous recordings.

### Filter on call extension

By default, all PCs connected to an intercom receives the calls. By adding call extensions and filtering on them in the VMS, you can configure the intercoms to route calls to certain Smart Clients in your VMS system. You can set up schedules for the call routing and add fallback contacts. You can also route calls to SIP-based contacts and add them as fallback contacts.

#### In the intercom web interface

1. Go to **Communication > SIP**.
2. Select **Enable SIP**.
3. Go to **Communication > Calls**.
4. Turn off **Make calls in the video management system (VMS)**.
5. Under **Recipients**, click  to add a new contact. Enter information for the new contact and click **Save**. You can add several contacts.
  - Under **SIP address** enter `VMS_CALL:<extension>`. Replace `<extension>` with the call extension name for your contact, for example `ReceptionA`.
  - If you want to set up a schedule for the contact, choose the contact's **Availability**.
  - You can add a fallback contact who will receive the call if none of the original contacts replies, for example `ReceptionB`.

If your intercom uses an older software, see the product's user manual for information on how to set up a new recipient. You should then use the action rule **BUTTON: VMS call** and specify your contact as recipient.

#### In Management Client

We recommend that you configure the intercoms in the VMS to use a metadata device for call detection. See *Set up an intercom on page 32*.

#### In Smart Client

Set up call extension for every user who should receive the calls. The setting is stored on the user level. This means that the user will receive the calls independent on which PC is used.

1. Log in to Smart Client as the user who should receive the calls.
2. Go to **Settings > Axis intercom options**.
3. Under **Call > Call extension**, enter the contact's call extension name, for example `ReceptionA`. The user will now only receive calls if the call extension matches the filter value.

If you want to add several call extension names, separate them with semicolon, for example `ReceptionA;ReceptionC`

### View the call history

In the *call history* you can view answered and missed calls, and if the door has been unlocked. You can select among the calls and view the corresponding playback video if available.

1. In Smart Client, go to the intercom's view.

# AXIS Optimizer

## Respond to live events

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2. Click



> Call history.

### Note

Call history is limited to 39 calls and 1000 access log records. The limited number of calls can be lower if you mute the conversation frequently.

To register when a door has been unlocked, you must set the retention time (days) for the Axis intercom:

1. In Management Client, go to Tools > Options > Alarm and Events > Event retention.
2. Set the time for Output Activated and Output Deactivated.

### Turn off microphone when there's no active call

It's possible to turn off the microphone when no calls are coming in to the Axis intercom. The microphone will be turned on when there's an active call.

### Note

You need administrator rights to turn off the microphone.



# AXIS Optimizer

## Respond to live events

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1. In Smart Client, go to **Settings > Axis intercom options**.
2. Select **Turn off intercom microphone when no active call**.

### Receive an alarm if a door is forced open

If a door has a security relay (Input 2), the door overlay in the Smart Client's call window shows when the door is open or closed. This means that if someone opens the door by force while the door is locked, you can receive an alarm.

#### Note

To receive an alarm, at least one Smart Client must be running.

To configure the alarm:

1. In Smart Client, go to **Settings > Axis intercom options > Administrator options**.
2. Select **Trigger an alarm when a door has been forced open**.

### Receive an alarm if a door stays open too long

If a door has a security relay (Input 2), the door overlay in the Smart Client's call window shows when the door is open or closed. This means that if someone opens the door and the door stays open for too long, you can receive an alarm.

#### Note

To receive an alarm, at least one Smart Client must be running.

To configure the alarm:

1. In Smart Client, go to **Settings > Axis intercom options > Administrator options**.
2. Select **Trigger an alarm when a door has been open longer than (s)**.
3. Enter for how long the door can stay open before the alarm goes off.

### Prevent a client from receiving calls

You can configure a client to not receive any calls. This means that when someone places a call, no call window opens on the specific client.

1. In Smart Client, go to **Settings > Axis intercom options > Call**.
2. Clear **Receive calls on this client**.

## Visualize audio

### Microphone view

You can visualize audio in your system by adding one or several microphone views to Smart Client. Then you can monitor audio both in live view and playback. You can see when audio levels rise above a certain level using the built in audio detection on your Axis device. Typically uses cases are:

- *Listen to several microphones at the same time on page 43*
- *Detect incidents with audio on page 43*
- *Investigate incidents after they happened on page 43*

# AXIS Optimizer

## Respond to live events

---

### Note

#### Requirements

- VMS Smart Client 2020 R2 or later.

### Configure VMS for microphone view

1. Set detection levels:
  - 1.1 In Management Client, go to **Site Navigation > AXIS Optimizer > Device assistant** and select your device.
  - 1.2 Open the **Detectors** settings. How you open these settings depends on your device software version.
  - 1.3 Go to **Audio detection** and modify **Input 1 sound level** to suit your needs.
2. Get events from the camera into the VMS:
  - 2.1 In Management Client, go to **Site Navigation > Devices > Microphones**.
  - 2.2 Click your microphone, then click **Events**.
  - 2.3 Add events **Audio Falling** and **Audio Rising**.
3. Configure for how long the system keeps metadata about detected audio:
  - 3.1 Go to **Tools > Options > Alarm and Events > Device events**.
  - 3.2 Find **Audio Falling** and set retention time.
  - 3.3 Find **Audio Raising** and set retention time.
4. Verify that you've set up audio recording. You can for example record audio all the time or a create a recording rule based on audio raising or audio falling events.
5. For each microphone you want to use with microphone view, repeat the steps above.
6. In Smart Client, go to **Settings > Timeline > Additional data** and select **Show**.

### Add microphone view to Smart Client

1. Open Smart Client and click **Setup**.
2. Go to **Views**.
3. Click **Create new view** and select a format.
4. Go to **System overview > AXIS Optimizer**.
5. Click **Microphone view** and drag it into the view.
6. Select a microphone.
7. Click **Setup**.

### Use microphone view

- Live view
  - Audio levels are displayed as a bar graph with current level to the right and up to 60 s audio history moving to the left.
  - Click *in* the view to listen to audio from the microphone.

# AXIS Optimizer

## Respond to live events

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- In each microphone view there's a headphone icon. Click the icon to mute or unmute audio from each view without having to select the view itself. This allows you to listen to several microphones at the same time.
- Playback
  - An icon will highlight when there's detected audio available for the microphone.
  - Yellow bars indicate that audio has been detected according to the detection levels you've set on the device.
  - Click *in* the view to listen to audio from the microphone.
  - In each microphone view there's a headphone icon. Click the icon to mute or unmute audio from each view without having to select the view itself. This allows you to listen to several microphones at the same time.

### Listen to several microphones at the same time

The microphone view allows you to listen to several microphones at the same time, both in live view and playback.

1. *Configure VMS for microphone view on page 42.*
2. Open Smart Client and click **Setup**.
3. Go to **Views**.
4. Click **Create new view** and select a split view.
5. Go to **System overview > AXIS Optimizer**.
6. For each microphone you want to listen to:
  - 6.1 Click **Microphone view** and drag it into the view.
  - 6.2 Select a microphone.
7. Click **Setup**.
8. For each microphone, decide if you want to mute or unmute it by clicking the headphone icon in each microphone view. Now you can listen to all the unmuted microphones at the same time.

### Detect incidents with audio

You might want to monitor actions from areas where you're not allowed to install cameras, for example restrooms. In microphone view you can quickly see when an incident happens that is, when the sound level exceeds the detection levels.

1. *Configure VMS for microphone view on page 42.* Remember to set relevant detection levels for the device and the area you want to monitor.
2. Add a microphone view with the device to live view in Smart Client, see *Add microphone view to Smart Client on page 42.*

### Investigate incidents after they happened

After an incident occurred, you can quickly identify periods in the playback timeline when audio was detected by your microphones.

1. *Configure VMS for microphone view on page 42.*
2. Add one or several microphone views with relevant devices to playback in Smart Client, see *Add microphone view to Smart Client on page 42.*

### Forensic search

AXIS Optimizer offers three search categories for Axis devices in Centralized search:

- *Forensic search on page 44* (object search)
- *Vehicle search on page 47*
- *Zone speed search on page 49*
- *Container search on page 50*

You can also add a separate license plate search tab to Smart Client, see *Axis license plates on page 52*.

### Forensic search

Axis cameras with AXIS OS 9.50 or later generate metadata that describes all currently moving objects in a camera's field-of-view. The VMS can record this data together with the corresponding video and audio. The Forensic search function in AXIS Optimizer allows you to analyze and search this data. Use Forensic search to get an overview of all activity in the scene or quickly find a specific object or event of interest.

#### Before you start

1. Make sure that the camera has the latest AXIS OS version.
2. Make sure your VMS has a correct version:
  - Corporate 2019 R3 or later, or Expert 2019 R3 or later
  - Professional+ 2022 R3 or later, or Express+ 2022 R3 or later
3. Camera time must be synchronized with NTP.
4. To filter by object types **Human**, **Vehicle**, **Bike**, **Bus**, **Car**, or **Truck**:
  - 4.1 Use an Axis device with support for AXIS Object Analytics. See the Analytics filter in the *Product selector*.
  - 4.2 Go to **System > Analytics metadata** and enable **Analytics Scene Description** in the camera's web page.
5. To filter by **Vehicle color** **Upper body clothing color**, or **Lower body clothing color**:
  - 5.1 Use an Axis device with support for AXIS Object Analytics. See the Analytics filter in the *Product selector*.
  - 5.2 Use an Axis device with ARTPEC-8 or CV25. See the System-on-chip filter in the *Product selector*.

#### Configure Forensic search



To watch this video, go to the web version of this document.  
[help.axis.com/?&pid=50331&section=configure-forensic-search](https://help.axis.com/?&pid=50331&section=configure-forensic-search)

# AXIS Optimizer

## Forensic search

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1. In Management Client, make sure the metadata device is enabled for the cameras.
2. Go to **Site Navigation > Devices > Metadata**.
3. Select your device and click **Record**. Make sure **Recording** is enabled.

By default, metadata is only recorded when the VMS detects motion in a scene. Therefore, we recommend to adjust the motion threshold to your environment so you don't miss any object movements.
4. Click **Settings** and make sure **Analytics data** is enabled.
5. Open Smart Client's live view and make sure that you see bounding boxes over objects and that the boxes display correctly. It can take a while for the clock to adapt to NTP time.
6. Wait at least 15 min to let the system record video and metadata. After that, you can start searching, see *Perform a search on page 45*.
7. Turn on **Consolidated metadata** to improve the search speed on devices running AXIS OS 11.10 or higher. See *Metadata and search on page 67*.

### Perform a search



To watch this video, go to the web version of this document.  
[help.axis.com/?Etpiald=50331&tsection=perform-a-forensic-search](http://help.axis.com/?Etpiald=50331&tsection=perform-a-forensic-search)

#### Note

Before you can use this search function, you need to configure it in Management Client. To learn how to do this, see *Configure Forensic search on page 44*.

1. In Smart Client, go to **Search**.
2. Select a time interval and one or several cameras.
3. Click **Search for > Forensic search > New search**. For each search result, you'll see the object and the object's travel path in the thumbnail.
  - The thumbnail shows the video frame when the object was the most visible.
  - The green point marks the location where the camera first detected the object.
  - The red point marks the location where the camera last detected the object.
  - To see the complete video sequence for a search result, select it and click **Play forward** in the preview panel.
  - To hide the graphical overlays, go to **Bounding boxes** and select **Hide**.

#### Note

Analytics applications that run on the camera, for example AXIS Object Analytics and AXIS Loitering Guard, might also burn in overlays in the video. To remove these overlays, go to the application's web configuration page.

4. Select search filters to narrow down the number of search results.

To learn more about how to use the different filters, see *Fine-tune a search on page 46*.

5. Select the search results you want to examine closer. You can for example bookmark them or *Create a high quality PDF report on page 52*.

### Fine-tune a search

To narrow down the search results you can use one or several search filters.

- **Region of interest**  
Detect objects that have moved in a specific area.
- **Object direction**  
Detect objects that have moved along a specific route in a scene: to the left, to the right, downwards, or upwards.
- **Object type**  
Detect objects of a certain type: human, vehicle, bike, bus, car or truck.
- **Vehicle color**  
Detect vehicles of the chosen color.
- **Upper body clothing color**  
Detect clothing of the chosen color on a person's upper body.
- **Lower body clothing color**  
Detect clothing of the chosen color on a person's lower body.
- **Time-of-day**  
Detect objects that were detected during a specific part of the day. This filter is useful when you search over several days, but you're only interested in objects at a specific time of each day, for example during the afternoon.
- **Minimum time in scene (s)**  
Detect objects that were detected and tracked for a minimum number of seconds. This filter filters out uninteresting objects, for example objects far away and false objects (lighting effects). The default value is 1 s. This means that when the filter is not set, it excludes objects with a duration less than 1 s.
- **Swaying objects (% of image)**  
Exclude objects that only moved in a constraint area, for example a flag or a tree moving in the wind. The default value is 5-100%. This means that when the filter is not set, it excludes objects that did not move more than 5% of the image area.

### Limitations

- To get the correct video footage for the search results, it's important to have the correct clock synchronization.
- The data analyzed in Forensic search doesn't take the scene's perspective into consideration. This means that an object's size and speed differ depending on how close to the camera the object is.
- Weather conditions such as heavy rain or snow may affect the detection accuracy.
- If there's a good contrast of the object in low light scenes, the analytic will become more accurate.
- A single object can, under some circumstances, generate multiple results. For example when tracking is lost when an object is temporary obscured by another object.

# AXIS Optimizer

## Forensic search

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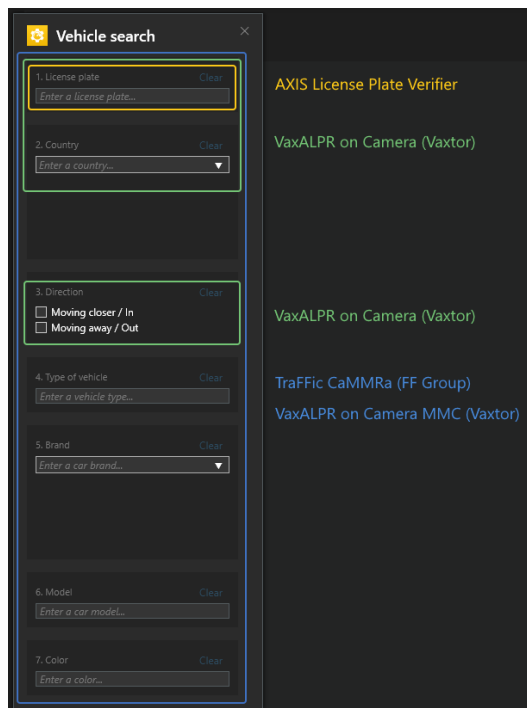
- Overlays may differ depending on XProtect version. For example: overlays in video preview require XProtect 2020 R3 and overlay colors require XProtect 2020 R2.
- For Forensic search to work on video streams that have been rotated 180 degrees, you must:
  - use AXIS OS 10.6 or later on the cameras, or
  - use Device Pack 11.0 or later on the recording server
- The white balance setting in the camera should be accurate in order to get good color detection

## Vehicle search

When you use AXIS Optimizer together with certain applications installed on the camera, you can search, identify and share video evidence about vehicles. Vehicle search supports license plate data from these applications:

- *AXIS License Plate Verifier* by Axis Communications
- *TraFFic CaMMRa* by FF Group (version 1.3.1 + recommended)
- *VaxALPR On Camera* by Vaxtor Recognition Technologies
- *VaxALPR On Camera MMC* by Vaxtor Recognition Technologies

Which search filters you can use depends on which application you've installed on the cameras, see *Fine-tune a search* on page 48



### Configure vehicle search

#### Note

##### Requirements

- VMS system:
  - Corporate or Expert 2019 R3 or later
  - Professional+ or Express+ 2022 R3 or later
- Camera time synchronized with NTP
- One of the applications listed in
  1. In Management Client, add the camera that runs the chosen application.
  2. Enable all devices that you need. To be able to use AXIS Licence Plate Verifier, Camera 1 and Metadata 1 are required.
  3. Configure metadata:
    - 3.1 Go to **Site Navigation > Recording Server** and find the device.
    - 3.2 Select Metadata 1 and click **Settings**.
    - 3.3 Go to **Metadata stream > Event data** and select **Yes**.
  4. Go to the **Record settings** tab and make sure that recording is enabled for metadata.
  5. Click **Save**.
  6. Configure the application so that it works for a standard user:
    - 6.1 Add read and playback rights on the specific camera and user.
    - 6.2 Add read and playback rights on the *metadata* for the specific camera and user.

### Search for a vehicle

1. In Smart Client, go to **Search**.
2. Select a time interval and one or several cameras.
3. Click **Search for > Vehicle search > New search**.
4. Select search filters to narrow down the number of search results.

To learn more about the different filters, see *Fine-tune a search on page 48*.
5. Select the search results you want to examine closer. You can for example bookmark them or *Create a high quality PDF report on page 52*.

### Fine-tune a search

To narrow down the search results you can use one or several search filters. Different applications give you different filter options.

- **License plate**

Find a specific license plate number.

*Application: AXIS License Plate Verifier, VaxALPR On Camera, Traffic CaMMRa or VaxALPR On Camera MMC.*
- **Country**

Find vehicles from a certain country.



# AXIS Optimizer

## Forensic search

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*Application: VaxALPR On Camera, Traffic CaMMRa or VaxALPR On Camera MMC.*

- **Direction**

Find vehicles moving in a certain direction.

*Application: VaxALPR On Camera, Traffic CaMMRa or VaxALPR On Camera MMC.*

- **Type of vehicle**

Find a certain type of vehicle.

*Application: Traffic CaMMRa or VaxALPR On Camera MMC.*

- **Brand**

Find vehicles of a certain brand.

*Application: Traffic CaMMRa or VaxALPR On Camera MMC.*

- **Model**

Find vehicles

*Application: Traffic CaMMRa or VaxALPR On Camera MMC.*

- **Color**

Find vehicles in a certain color.

*Application: Traffic CaMMRa or VaxALPR On Camera MMC.*

## Zone speed search

In AXIS Optimizer, you can use Zone speed search to search for speeding vehicles that have been detected when entering a predetermined zone in a camera's view. Zone speed search works along with the application *AXIS Speed monitor* to visualize the speed of vehicles in a radar detection zone in the camera's live view. With AXIS Zone speed search, you can set up specific filters to narrow your search, and export and share video evidence during investigations.

### Configure Zone speed search

#### Note

Requirements

- VMS system:
    - Corporate or Expert 2019 R3 or later
    - Professional+ or Express+ 2022 R3 or later
  - Camera time synchronized with NTP
1. In Management Client, add the camera that runs the chosen application.
  2. Enable all devices that you need. To be able to use AXIS Zone speed search, Camera 1 and Metadata 1 are required.
  3. To configure metadata:
    - 3.1 Go to **Site Navigation > Recording Server** and find the device.
    - 3.2 Select Metadata 1 and click **Settings**.
    - 3.3 Go to **Metadata stream > Event data** and select **Yes**.

4. Go to the **Record settings** tab and make sure that recording is enabled for metadata.
5. Click **Save**.
6. To configure the application so that it works for a standard user:
  - 6.1 Add read and playback rights on the specific camera and user.
  - 6.2 Add read and playback rights on the *metadata* for the specific camera and user.

### Search for zone speed events



To watch this video, go to the web version of this document.  
[help.axis.com/?&piid=50331&section=search-for-speed-events](http://help.axis.com/?&piid=50331&section=search-for-speed-events)

1. In Smart Client, go to **Search**.
2. Select a time interval and one or several cameras.
3. Click **Search for > Zone speed search > New search**.
4. Select search filters to narrow down the number of search results.  
To learn more about the different filters, see *Fine-tune a search on page 50*.
5. Select the search results you want to examine closer. You can for example bookmark them or *Create a high quality PDF report on page 52*.

### Fine-tune a search

To narrow down the search results of the speeding events, you can use one or several search filters.

- **Max speed**  
Filter the maximum speed of any object in the zone during the event duration. You can set both a lower and a upper limit for the maximum speed.
- **Object type**  
If **Vehicle** is selected, the search will only show speeding events where the fastest object in the zone was classified as a vehicle.
- **Zone name**  
Search and filter zones by name.

### Container search

When you use AXIS Optimizer together with certain applications, you can search, identify and share video evidence about containers. Container search supports data from this application:

- *VaxOCR Containers* by Vaxtor Recognition Technologies

### Configure Container search

#### Note

#### Requirements

- VMS system:
  - Corporate or Expert 2019 R3 or later
  - Professional+ or Express+ 2022 R3 or later
- Camera time synchronized with NTP
- The application listed in
  1. In Management Client, add the camera that runs the chosen application.
  2. Enable all devices that you need.
  3. Configure metadata:
    - 3.1 Go to **Site Navigation > Recording Server** and find the device.
    - 3.2 Select **Metadata 1** and click **Settings**.
    - 3.3 Go to **Metadata stream > Event data** and select **Yes**.
  4. Go to the **Record settings** tab and make sure that recording is enabled for metadata.
  5. Click **Save**.
  6. Configure the application so that it works for a standard user:
    - 6.1 Add read and playback rights on the specific camera and user.
    - 6.2 Add read and playback rights on the *metadata* for the specific camera and user.

### Search for a container

1. In Smart Client, go to **Search**.
2. Select a time interval and one or several cameras.
3. Click **Search for > Container search > New search**.
4. Select search filters to narrow down the number of search results.

To learn more about the different filters, see *Fine-tune a search on page 51*.
5. Select the search results you want to examine closer. You can for example bookmark them or *Create a high quality PDF report on page 52*.

### Fine-tune a search

To narrow down the search results you can use one or several search filters. All filter options come from the application *VaxOCR Containers*.

- **Container code**

Find a specific container code.
- **Owner**

# AXIS Optimizer

## Forensic search

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Find containers belonging to a certain owner.

- **Owner code**

Find containers belonging to a certain owner.

- **Size**

Find containers of a certain size and type.

- **Size code**

Find containers of a certain size and type.

- **City or country**

Find containers from a certain city or country.

- **Validation**

Find containers that have already been validated through their owner code or control digit.

## Create a high quality PDF report



To watch this video, go to the web version of this document.

[help.axis.com/?&pid=50331&section=create-high-quality-pdf-report](http://help.axis.com/?&pid=50331&section=create-high-quality-pdf-report)

Create a report based on your search results. You can use this function to include high resolution images in the result.

1. In Smart Client, perform a search.
2. Select the search results you want to include in the report.
3. Click **\*\*\* > Create high quality PDF report**.
4. (Optional) Enter **Report name**, **Report destination** and **Notes**.
5. For each search result, select which frame you want to include in the report. To enlarge an image, double-click.
6. Click **Create**. When the report is ready, you'll get a notification.

## Axis license plates

You can add a separate tab for license plate search and management in Smart Client. This tab centralizes all operator tasks related to license plate management, search, and export based on the information provided by your LPR enabled Axis cameras.

# AXIS Optimizer

## Forensic search

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To watch this video, go to the web version of this document.

[help.axis.com/?etpid=50331&tsection=about-axis-optimizer](http://help.axis.com/?etpid=50331&tsection=about-axis-optimizer)

### Before you start

- Make sure to have VMS version 2018 R3 or later
- Make sure to have VMS Device Pack 10.1 or later
- Camera time must be synchronized with NTP
- Use one of the applications listed in

### Configure Axis license plates

1. In Management Client, add the camera that runs the chosen application.
2. Enable all devices that you need. To be able to use AXIS Licence Plate Verifier, Camera 1 and Metadata 1 are required.
3. Configure metadata:
  - 3.1 Go to **Site Navigation > Recording Server** and find the device.
  - 3.2 Select Metadata 1 and click **Settings**.
  - 3.3 Go to **Metadata stream > Event data** and select **Yes**.
4. Go to the **Record settings** tab and make sure that recording is enabled for metadata.
5. Click **Save**.

### Search for a license plate

1. In Smart Client, go to **Axis license plates**.  
If you don't see the tab, go to **Settings > Axis search options** and select **Show license plate tab**.
2. Click **Add camera...** and select relevant cameras > Click **Close**.  
You must be an admin to add cameras to the system.
3. Enter a license plate and a **Time interval** to filter the search result.  
The search result will not display more than 5000 results.
  - Enter a custom **Time interval** between two chosen dates, to filter the search result.

### Search for a license plate live

1. In Smart Client, go to **Axis license plates**.  
If you don't see the tab, go to **Settings > Axis search options** and select **Show license plate tab**.
2. Click **Add camera...** and select relevant cameras > Click **Close**.

You must be an admin to add cameras to the system.

3. Enter a license plate and select **Time interval** > **Live** to filter the search result.

When license plates are detected by the camera, they will appear live in the list.

The search result will not display more than 5000 results.

### Fine-tune a search

To narrow down the search results you can use one or several search filters.

- **Time interval**  
Filter on search hits within a period of time.
- **License plate**  
Filter on partial or complete license plate text.
- **Cameras**  
Filter on search hits detected by specific cameras.
- **Direction**  
Filter on vehicles moving in a certain direction.
- **Lists**  
Filter on search hits at certain sites, and filter on search hits in allow, block, and custom lists. For more information on how to set up lists, see *Centrally manage license plate lists on page 19*.

### Export a license plate search as a PDF report

Use this function to compile your search results of interest as a PDF report with high quality images.

1. Click **Export...**
2. Select **PDF...**
3. (Optional) Enter **Report name**, **Report destination**, and **Notes**.
4. For each search result, select which frame you want to include in the report. To enlarge an image, double-click it.
5. Click **Create**. When the report is ready, you'll get a notification.

### Export a license plate search as a CSV report

Use this function to compile large numbers of search results as a CSV report.

1. Click **Export...**
2. Select **CSV...**
3. Choose a destination for the file to export to.

# AXIS Optimizer

## Video dewarping

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### Video dewarping

Dewarping flattens out and corrects the perspective of a geometric, distorted image caused by a wide-angle or fisheye lens. Axis dewarping in the VMS can be used with any Axis 360° panoramic camera. Dewarping is done either directly in the camera, or in Smart Client.

More details about dewarping:

- When you use client-side dewarping, you'll get smooth dewarping both in live and recorded video.
- When you go back to a view, you'll automatically go to the latest dewarping location.
- Dewarping is included when you export videos.
- You can save a home position, see *Set a home position on page 57*.
- You can configure if operators are allowed to control and edit dewarping views, see *Allow operators to control and edit dewarping views on page 58*.

### Create a dewarping view



To watch this video, go to the web version of this document.  
[help.axis.com/?&pid=50331&section=create-dewarping-view](http://help.axis.com/?&pid=50331&section=create-dewarping-view)

#### Note

To optimize the stream for dewarping, select the maximum available resolution for **Video stream 1** of **Camera 1** in Management Client. For more information, see *Performance and troubleshooting on page 58*.

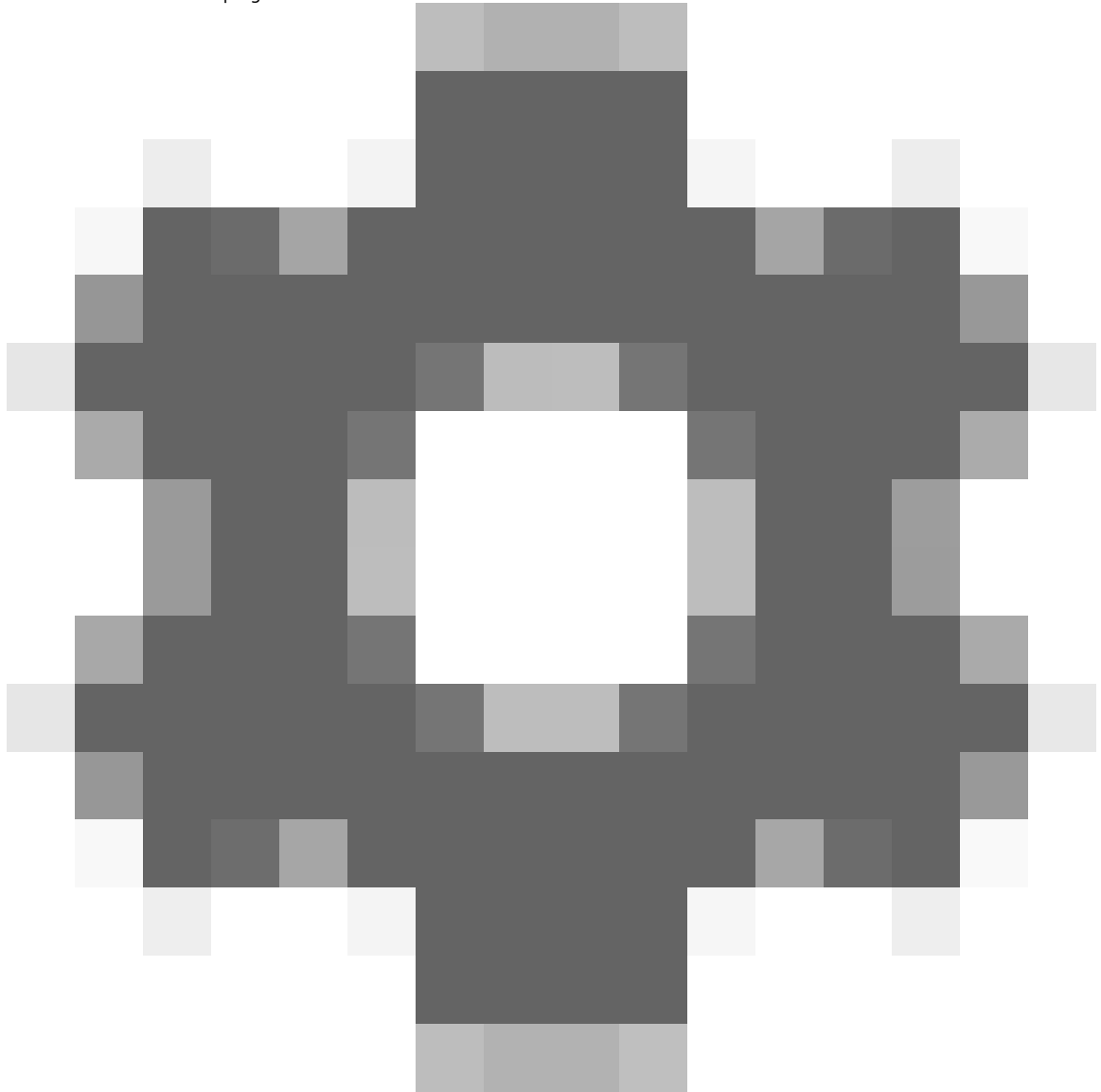
1. Open Smart Client and click **Setup**.
2. Go to **Views**.
3. Click **Create new view** and select a format.
4. Go to **System overview > AXIS Optimizer**.
5. Click **Dewarping view** and drag it into the view.
6. Select a camera and the camera's current mounting position.
7. Click **Setup**.

# AXIS Optimizer

## Video dewarping

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8. Go to the new dewarping view and click



9. Click **Set view type** and select one option. Depending on how the camera is mounted, you can select **Quad**, **Normal**, **Normal with overview** or **Panorama**.

### Note

We recommend to use 100 % DPI. If the resolution is other than 100%, Axis dewarping on the second display may not be fully visible.

If you use another DPI settings, the dewarp windows may only be partially visible. Follow the instructions in these external articles to solve this problem:

- [Issues with XProtect on high-res displays \(4K and above\)](#)
- [Client GUI scaling on high DPI displays](#)



### Create a dewarping view for multisensor panoramic cameras

You can use dewarping views for multisensor panoramic cameras, for example AXIS P3807-PVE Network Camera and AXIS Q3819-PVE Panoramic Camera.

- Client-side stitching. If the camera is set to capture mode *client dewarp*, AXIS Optimizer performs stitching of the four images into one seamless panorama (only AXIS P3807-PVE).
- Horizon adjustment. It is possible to adjust the horizon of the panorama. This might be desired if the camera is tilted to the ground and the world horizon is curved. This will also make the virtual PTZ control more intuitive.
- PTZ control. Makes it possible to zoom in and move around in the image as if it was a PTZ camera.



To watch this video, go to the web version of this document.

[help.axis.com/?tpiald=50331&tsection=create-dewarping-view-for-multisensor-panoramic-cameras](http://help.axis.com/?tpiald=50331&tsection=create-dewarping-view-for-multisensor-panoramic-cameras)

#### Note

##### Requirements

- Users with one of the following user rights:
    - Optimizer role
    - Hardware > Driver commands = Allow
  - An Axis multisensor panoramic camera
1. If applicable, set the capture mode to **Client Dewarp** during the initial device setup.
  2. Open Smart Client and click **Setup**.
  3. Go to **Views**.
  4. Click **Create new view** and select a format.
  5. Go to **System overview > AXIS Optimizer**.
  6. Click **Dewarping view** and drag it into the view.
  7. Select a multisensor panoramic camera.

The first time you add the multisensor panoramic camera to a dewarping view, a horizon calibration window will be displayed above the view.

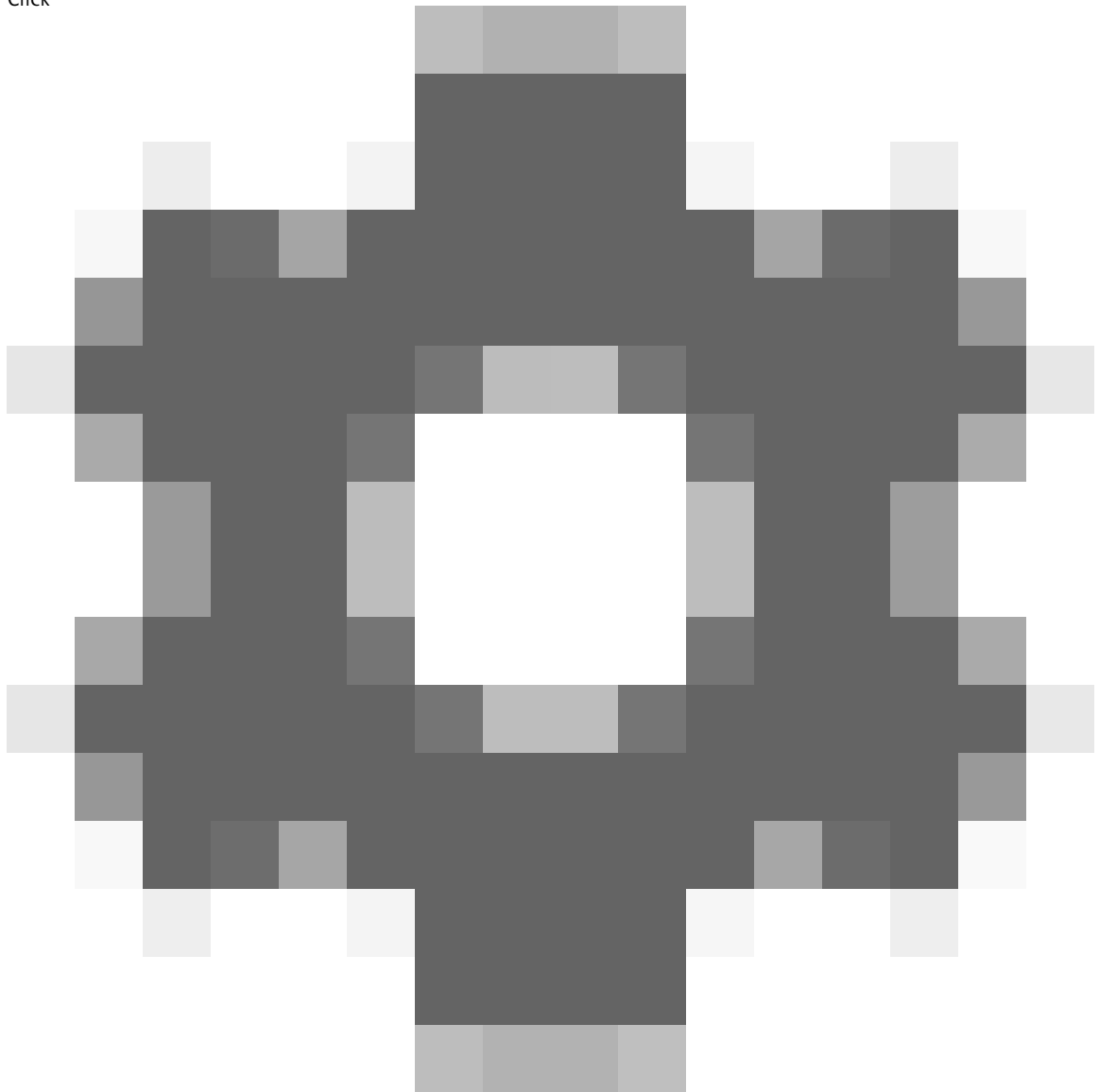
8. Click the arrows to make the red line align to the world horizon.
9. Click **Done** to save your settings and exit the calibration mode.

#### Wide view

Wide view is a view type for multisensor panoramic cameras. Turn on **wide view** if the normal 120° field of view isn't enough. With **wide view**, the image will always be dewarped. Turn off **wide view** to get a transition to normal view when fully zoomed out.

### Set a home position

1. In Smart Client, open a dewarping view.
2. Go to the position you want to save as home position.
3. Click



, then Set home position.

### Allow operators to control and edit dewarping views

You can configure if operators should be allowed to control and edit dewarping views, see *Customize feature access for operators on page 61*.

### Performance and troubleshooting

Performance considerations

# AXIS Optimizer

## Video dewarping

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- Axis video dewarping is performed in the GPU when possible, but the video dewarping will also put load on the CPU.
- To prevent the frame rate to drop in a large view with many dewarping views, consider the following:
  - Camera resolution. A high camera resolution, for example 2880x2880, requires a lot of computer power compared to for example 1920x1920.
  - Camera frame rate. If you don't need a high frame rate, a change to a lower frame rate can prevent stuttering in the dewarping view and other views.
  - Monitor resolution. High resolution monitors, for example 4K, require a lot of resources to show the video. If you don't need the higher resolution, a lower monitor resolution will make it possible to run more dewarped views without stuttering.

### Dynamic resolution

- The video stream will be automatically downscaled, if possible, without decreasing video quality. This can improve the performance of the dewarping views.
- If you experience a blink when zooming in from overview, it can help to turn off dynamic resolution.
- To turn on or off dynamic resolution: in Smart Client, go to **Settings > Axis dewarping options > Rendering options** and select or clear **Dynamic resolution**.
- **Dynamic resolution** is enabled by default.

### Compatibility rendering

- If there is any visual errors in the dewarping image, for example black image, or the performance seems worse than expected, enable compatibility rendering. Note that a negative effect of compatibility rendering is that transitions between views and scrubbing in playback may flicker.
- To turn on or off compatibility rendering: open Smart Client and go to **Settings > Axis dewarping options > Rendering options** and select or clear **Use compatibility rendering**.
- **Use compatibility rendering** is disabled by default.

### What to expect

In a reference system with an Intel i7 8700 NVIDIA Gefore 1050 GTX and three 1920x1080 monitors you can expect that:

- 7 dewarping views in 1920x1920 resolution and 25fps can be run without frame drops, or
- 4 dewarping views in 2880x2880 resolution and 25 fps

If one of the three displays runs in 4K resolution instead of 1920x1080 you can expect that:

- 5 dewarping views in 1920x1920 resolution and 25fps can be run without frame drops, or
- 3 dewarping views in 2880x2880 resolution and 25 fps. One dewarping view on each monitor.

Frame rate and resolution scales are linear. A computer that can run 5 dewarped views with 30 fps can run 10 views if you reduce the frame rate to 15 fps.

# AXIS Optimizer

## Body worn integration

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### Body worn integration

AXIS Optimizer Body Worn Extension lets in-field camera users record, tag and share video with office-based investigators, who can search for and manage video evidence using the VMS. The service securely enables connection and transfer between Axis body worn system and the VMS. AXIS Body Worn Extension is a free, standalone service you must install on the recording server.

#### Note

The supported versions are:

- VMS version 2020 R1 Corporate or newer versions
- VMS version 2020 R1 Professional+ or newer versions
- VMS version 2020 R1 Expert or newer versions

Always use the latest VMS hotfixes and cumulative patch installers.

### Learn more

- To download the service itself or read the integration guide and solution note, go to [axis.com](https://axis.com).
- To read the user manual, go to [axis.help.com](https://axis.help.com).

### System management and security controls

#### Customize feature access for operators

##### Role settings

By default, an operator has access to all AXIS Optimizer features in Smart Client if they also have access to the device in the VMS. However, in Management Client, it's possible to configure what features an operator has access to through *Role settings*.

##### Configure Role settings

Turn on Role settings:

1. In Management Client, go to **Site Navigation > Security > AXIS Optimizer Security**.
2. Select **Enable Role settings**.
3. Restart Management Client.

Configure Role settings:

1. In Management Client, go to **Site Navigation > Security > Roles**.
2. Select a role and go to **Overall security**.
3. Click **AXIS Optimizer Security**.
4. Select which features the role should have access to or not.
  - **Full control**  
Gives the operator role full access to all AXIS Optimizer features.
  - **Edit (not applicable)**  
A VMS function that isn't applicable to AXIS Optimizer Role settings.
  - **Access AXIS Optimizer in Management Client**  
The operator role can use all AXIS Optimizer administration features in Management Client.
  - **Manage AXIS Optimizer security**  
The operator role can change the settings in **Site Navigation > Security > AXIS Optimizer Security**.
  - **Dynamic camera operator controls**  
The operator role gets access to all pre-installed functions the system finds on a device.
  - **Remote focus operator control**  
The operator role can set the remote focus on fixed dome cameras.
  - **PTZ operator controls**  
The operator role gets access to specific operator PTZ controls: focus control, PTZ presets, operator controls for Autotracking 2, washer and SpeedDry/Wiper button.
  - **Temperature spot measurement control**  
The operator role can measure the spot temperature on AXIS Q2901-E.
  - **Speaker operator control**  
The operator role gets access to all Speaker manager features in Smart Client.
  - **Access visitor management**  
The operator role gets access to everything related to visitor management, for example answer a call and open a door in live view.

# AXIS Optimizer

## System management and security controls

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- **Access call history**  
The operator role can access a intercom's call history. You must allow **Access visitor management** to use this setting.
  - **Extended search functions**  
If you select **Deny**, the **AXIS License Plate Verifier** tab is hidden in **Smart Client**. Also, you can't use the **Vehicles** and **Containers** search in the **Centralized** search.
  - **Control dewarping view**  
The operator role can move around in the dewarping views.
  - **Edit a dewarping view's home position**  
The operator role can edit a camera's home position.
  - **Web page**  
The operator role can create a view with a web browser.
5. Click **Save**.
  6. Restart all running **Smart Clients** in your system.

### Turn off Role settings

1. In **Management Client**, go to **Site Navigation > Security > AXIS Optimizer Security**.
2. Clear **Enable Role** settings.
3. Restart **Management Client**.
4. Restart all running **Smart Clients** in your system.

## Device management

### AXIS Device Manager Extend

In **AXIS Optimizer**, you can use **AXIS Device Manager Extend** to manage devices from multiple sites. By setting up edge hosts on recording servers, **AXIS Device Manager Extend** can connect to your devices in the **VMS**. It makes it easy to review warranty information and perform software upgrades on multiple devices and sites from a single user interface.

For more information about **AXIS Device Manager Extend**, see the *user manual*.

#### Note

##### Requirements

- Log in to a *MyAxis* account.
- The recording servers must have internet access.
- Only supported with devices running **AXIS OS 6.50**. To learn which devices are supported, see the *FAQ*.

### Install the edge host

Edge host is an on-premise management service that makes it possible for **AXIS Device Manager Extend** to communicate with your local devices in the **VMS**.

The edge host and the desktop client need to be installed to use **AXIS Device Manager Extend** in the **VMS**. Both the edge host and the desktop client are included in the **AXIS Device Manager Extend** installer.

1. Download the **AXIS Device Manager Extend** *installer*.  
The edge host must be installed on the **VMS** recording servers.
2. Run the installer on the recording server and only select to install the edge host.

# AXIS Optimizer

## System management and security controls

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See the *Axis Device Manager Extend user manual* for more information about open network ports and other requirements.

### Claim the edge host and synchronize devices



To watch this video, go to the web version of this document.

[help.axis.com/?&pid=50331&tsection=claim-axis-edge-host-and-synchronize-devices](https://help.axis.com/?&pid=50331&tsection=claim-axis-edge-host-and-synchronize-devices)

1. Open Management Client.
2. Go to **Site Navigation > AXIS Optimizer > System overview**.
3. Select  and log in to MyAxis.
4. Click on a recording server tile with an installed edge host ready to be claimed.
5. In the sidebar, create a new organization or select a previously created organization.
6. Click and claim the edge host.
7. Wait until the page has reloaded and click **Synchronize**.

All Axis devices on the recording server will now be added to the edge host and belong to the organization that you selected.



#### Note

AXIS Device Manager Extend must be able to access the Axis hardware in the VMS. For more info about supported devices, see *Troubleshooting for adding devices to the edge host on page 64*.

8. If you add new devices to a recording server or change any device information, you need to perform step 7 again to synchronize the changes with the AXIS Device Manager Extend system.
9. Repeat steps 4–7 for all recording servers with devices that you want to add to AXIS Device Manager Extend.

### Edge host status




On each recording server in **System overview**, you can see whether or not the edge host has been installed or claimed yet. You can turn on **Show machines that need edge host action** to filter the view.

-  – No edge host was detected on the recording server.
  - If no edge host has been installed, download and install the edge host on the recording server. See *Install the edge host on page 62*.
  - If edge host is installed, this means that you need to log in to MyAxis account to be able to detect the edge host.
-  – The edge host is installed but not claimed. Claim the edge host by creating a new organization or select a previously created organization. See *Claim the edge host and synchronize devices on page 63*.

# AXIS Optimizer

## System management and security controls

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-  – The edge host is installed and claimed but unreachable. Check if the recording server has internet access.
-  – The edge host is synchronized.
-  – The edge host needs synchronization. It can be new devices in the VMS that can be added to the edge host or updated device information that needs to be synchronized.

### Use AXIS Device Manager Extend to configure devices

When the devices have been synchronized to the edge host, you can configure the devices in AXIS Device Manager Extend. You can do this from any PC connected to the internet.

#### Note

If you also want to manage devices over a remote connection, you need to turn on *remote access on each edge host*.

1. Install and open the *AXIS Device Manager Extend desktop application*.
2. Select the organization that was used to claim the edge host.
3. The synchronized devices can be found under a site with the same name as the VMS recording server.

### Troubleshooting for adding devices to the edge host

If you have trouble adding devices to the edge host, make sure to do the following:

- AXIS Optimizer will only add enabled hardware from the VMS.
- Check that the connection with the hardware isn't broken in the VMS.
- Make sure that the device has AXIS OS 6.50 or higher.
- Make sure that the device is set to digest authentication. By default, AXIS Device Management does not support basic authentication.
- Try to add devices directly from the AXIS Device Manager Extend application.
- Collect logs from AXIS Device Manager Extend and contact Axis support.
  1. In AXIS Device Manager Extend application, go to the specific site, on the recording server, where the camera is installed.
  2. Go to **Settings** and click **Download sitelog**.

### AXIS Site Designer import

In AXIS Optimizer, you can import your AXIS Site Designer design project and apply the configuration to your VMS in one easy import process. Use *AXIS Site Designer* to design and configure your system. Once your project is finished you can import settings for all cameras and other devices from AXIS Site Designer to Management Client using AXIS Optimizer.

For more information about AXIS Site Designer, see the *user manual*.

#### Note

Requirements

- VMS version 2020 R2 or later



# AXIS Optimizer

## System management and security controls

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### Import design project



To watch this video, go to the web version of this document.

[help.axis.com/?&pid=50331&section=import-design-project](http://help.axis.com/?&pid=50331&section=import-design-project)

#### In AXIS Site Designer

1. Create a project and configure the devices.
2. Once you are finished with your project, generate a code or download the settings file.

#### Note

If you make any updates to your design project, you need to generate a new code or download a new settings file.

#### In Management Client

1. Make sure that relevant devices are added to your VMS.
2. Go to **Site Navigation > AXIS Optimizer > Import design project**.
3. A step-by-step guide opens up. Select the project you want to import by either entering the access code or selecting the project's settings file. Click **Next**.
4. In **Project overview** you can see information about how many devices are found in the AXIS Site Designer project and how many devices are found in the VMS. Click **Next**.
5. In the next step, devices in the VMS are matched to devices in the AXIS Site Designer design project. Devices with only one possible match are automatically selected. Only devices that are matched will be imported. When you're finished matching, click **Next**.
6. Settings for all the matched devices are imported and applied to your VMS. This can take several minutes depending on the size of the design project. Click **Next**.
7. In **Results of import** you can find details about the different steps of the import process. If some settings couldn't be imported, fix the problems and run the import again. Click **Export...** if you'd like to save the list of result as a file. Click **Done** to close the step-by-step guide.

### Imported settings

Only devices that are matched between the VMS and the design project are part of the import. The following settings are imported and applied to the VMS for all device types:

- Device name used in the design project
- Device description used in the design project
- Geolocation settings, if the device is placed on a map

If the device is a video-enabled device, the following settings are applied as well:

- One or two video streams configured in the VMS (resolution, frame rate, codec, compression and Zipstream settings)

# AXIS Optimizer

## System management and security controls

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- Video stream 1 is configured for live view and recording.
- Video stream 2 is configured for recording, if the stream settings in the design project differ between the live view and recording.
- Rules for motion detection or continuous recording are set up according to the design project. The VMS built-in motion detection is used, time profiles for the rules are created, and storage profiles for different retention times are created on the recording servers.
- Microphone is turned on or off according to the audio settings in the design project.

### Limitations

There are limitations in the VMS when it comes to import of AXIS Site Designer design projects.

- The default motion recording rule in the VMS can override the recording rules created by the import. Turn off any conflicting rules or exclude affected devices from the rules.
- Recording estimates can be inaccurate for the VMS motion-triggered recordings.
- Floor plans are not supported in current version.
- If both motion-triggered recordings and continuous recordings are configured simultaneously in the design project, only stream settings from the motion-triggered recording settings will be used.
- You can't configure minimum frame rate for Zipstream in the VMS.

### Account management

Account management helps you manage the accounts and passwords on all Axis devices used by XProtect.

According to Axis guidelines, you shouldn't use root account to connect to devices. With Account management you can create an XProtect service account. Unique 16-character passwords are created for each device. Devices that already have the XProtect account get new passwords.

#### Connect to devices with XProtect service account

1. Go to Site Navigation > AXIS Optimizer > Account management.

The graph shows how many devices that are online, how many of these that have the XProtect service account and how many that don't have the XProtect service account.

2. Click **Show device details** to see more information about the devices. Devices that are online are shown at the top of the list. You can select specific devices to generate passwords for. If none are selected, all devices that are online will get new passwords. Click **OK**.
3. Click **Generate passwords**.

Click **Show device details** to see live status updates of the process. During the process, you will see a short interruption of active live views and pending recordings.

4. Devices that are online get the XProtect service account and new passwords. Devices that are online and already had the XProtect service account only get new passwords.

### Axis events

The Axis events feature gives an overview of available events for Axis devices in your VMS. You can test events on a specific device, view details about the events, and add events to multiple devices.

In Site Navigation, go to Rules and Events > Axis events. A list of all available events is shown in the Configuration window. You can see which events are active in your system and which events that are not active.

# AXIS Optimizer

## System management and security controls

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For each event you can see the device name of the devices that the event is added to. You can also see the event display name, state of the event and last time the event was triggered.

### Note

#### Requirements

- VMS version 2022 R2 or later.

### Set up an event for multiple devices

1. Go to **Configuration** and select an event.
2. Click **Add devices**.
3. The **Add devices** window shows a list of devices to which the event can be added. Select one or more devices and click **Add devices**.

To remove an event from a device, click **Remove**.

### Events information

In Axis events, you can view the last known occurrence, state of events, and real-time updates in the user interface. To do that, you need to set the retention time in Management Client.

1. Go to **Tools > Options > Alarm and Events > Event retention**.
2. Set the retention time for the entire device events group or specific events within the group.

### Metadata and search

Metadata and search gives an overview of all the devices you added in your VMS and allows you to turn on specific features for these devices. In Metadata and search, you can turn on event data, analytics data, and consolidated data for multiple devices, and also view the analytics features supported by your devices.

To configure metadata settings:

1. Go to **Management Client > Site Navigation > AXIS Optimizer > Metadata and search**.
  - **Event data:** Turn on for your VMS to retrieve event data from the device. You need this for several features in AXIS Optimizer.
  - **Analytics data:** Turn on to use the forensic search feature and show bounding boxes in live view and playback.
  - **Analytics features:** View the video analytics features that your device currently supports such as object type (humans, cars) and object color. Upgrading the device software may give more analytics features.
  - **Consolidated metadata:** Turn on to perform faster forensic search on your device.

### Note

#### Consolidated metadata requirements

- Axis devices with AXIS OS 11.10 or later versions.

#### Consolidated metadata limitations

- Bounding boxes in live view and recording, and the VMS built-in search options are not available.

# AXIS Optimizer

## Need more help?

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### Need more help?

#### FAQ

Question	Answer
How do I update AXIS Optimizer when the client PC doesn't have Internet access?	Publish the new version on the VMS management server, see <i>Upgrade system automatically on page 7</i> .
Do I need to back up the settings before upgrading to AXIS Optimizer 4.0?	No, you don't need to backup. Nothing will change when you upgrade to version 4.0.
If I've more than 30 clients PCs with AXIS Optimizer, do I need to upgrade them one by one?	You can upgrade the clients individually.  You can also push the upgrade automatically by publishing a local AXIS Optimizer version to your system, see <i>Upgrade system automatically on page 7</i> .
Can I enable or disable each plugin within AXIS Optimizer separately?	No, but they are not taking any resources if you are not actively using them.
Which ports does AXIS Optimizer use?	Ports 80 and 443 are both necessary to communicate with axis.com so your system can get information about new releases and download updates.

#### Troubleshooting

If you have technical issues, turn on debug logging, reproduce the problem and then share these logs with your Axis support.

To turn on debug logging:

1. In Smart Client, go to **Settings > Axis general options** and select **Turn on debug logging**.

To check which AXIS Optimizer features your client supports:

1. In Smart Client, go to **Settings > Axis general options** and select **Show compatibility info**.

#### Contact support

If you need more help, go to [axis.com/support](https://axis.com/support).

# AXIS Optimizer

## Tips and tricks

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### Tips and tricks

#### Add web page in a Smart Client view

AXIS Optimizer allows you to display almost any web pages directly in Smart Client, not only html pages. This web view is powered by a modern browser engine and compatible with most web pages. This is useful, for example when you want to access AXIS Body Worn Manager from Smart Client or show a dashboard from AXIS Store Reporter next to your live views.

1. In Smart Client, click **Setup**.
2. Go to **Views**.
3. Create new view or select an existing one.
4. Go to **System overview > AXIS Optimizer**.
5. Click **Web view** and drag it into the view.
6. Enter an address and click **OK**.
7. Click **Setup**.

#### Export videos with embedded search functions

##### Export videos in XProtect format

To view videos with embedded AXIS Optimizer search functions, make sure to export videos in the XProtect format. This can be helpful, for example, for demo purposes.

1. In Smart Client, go to **Settings > Axis search options**.
2. Turn on **Include search plugins in exports**.
3. Select **XProtect format** when creating the export in Smart Client.

##### Unblock exports on receiving computers

To successfully use the export on another computer make sure to unblock the export file archive.

1. On the receiving computer, right-click the export file (zip) and select **Properties**.
2. Under **General** click **Unblock > OK**.
3. Extract the export and open the file "SmartClient-Player.exe".

